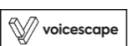


Global Software M&A and Private Equity Deal Tracker

MONTHLY NEWSLETTER

SEPTEMBER 2026

Top Global Transactions • Market Trends • Strategic Insights

Date	Companies	Deal Commentary	Investors	Sub-segment	Deal Type	Country
30-Sep-26	 AURACHAIN	Evolution Equity backs low-code platform for blockchain-enabled and traditional enterprise apps.	 evolution EQUITY PARTNERS	Enterprise / Horizontal SaaS	Private Equity	
30-Sep-26	 Botdesigner	Adds chatbot design, strengthening Selbetti's AI-driven digital customer service portfolio.	 Selbetti	AI / ML & Data Analytics	Corporate	
30-Sep-26	 COPS	Adds treasury and risk management software, expanding Omikron's financial technology offering.	 multicash	FinTech & InsurTech SaaS	Corporate	
30-Sep-26	 economize.	Adds AI and cloud cost monitoring, strengthening OpenMetal's cloud infrastructure value proposition.	 openmetal	Cybersecurity & Infrastructure	Corporate	
30-Sep-26	 voicescape	Adds social housing engagement software to Elevare's public sector software portfolio.	 BGF	Vertical SaaS (Industry-specific)	Corporate	
30-Sep-26	 YELLOW DOG	Adds hospitality inventory management, broadening Fraxion's spend management suite.	 fraxion	Vertical SaaS (Industry-specific)	Private Equity	
29-Sep-26	 kahua	Gives Bain Capital a scaled construction project management platform valued at ~\$1B.	 BainCapital TECH OPPORTUNITIES	Vertical SaaS (Industry-specific)	Private Equity	
28-Sep-26	 iungo	Adds supplier collaboration, strengthening Smart Software Group's supply chain planning portfolio.	 Smart Software Group	Enterprise / Horizontal SaaS	Corporate	
28-Sep-26	 LIBEO	Adds invoice and supplier payment automation, expanding Shine's SME financial services offering.	 Shine	FinTech & InsurTech SaaS	Corporate	
25-Sep-26	 canopy	Adds accounting practice management and tax software, extending Epiq into professional services.	 epiq	FinTech & InsurTech SaaS	Private Equity	
24-Sep-26	 mmd smart	Gives FIMI a scalable mobile messaging and voice communications platform.	 FIMI Opportunity Funds	MarTech / AdTech & Communications	Corporate	
24-Sep-26	 DAYBREAK	Adds data-driven decision support capabilities to Statecraft Labs' analytics offering.	 Statecraft	AI / ML & Data Analytics	Corporate	
24-Sep-26	 DOKU by Antom	Connects Doku's Indonesian local payment methods to Ant International's global ecosystem.	 Ant International	FinTech & InsurTech SaaS	Corporate	
24-Sep-26	 empowerID by Omada	Adds identity and access management, strengthening Omada's identity governance platform.	 GRO	Cybersecurity & Infrastructure	Corporate	
23-Sep-26	 BRAHMA AI	\$150M at \$2B valuation fuels Brahma AI's enterprise AI content platform expansion.	 MULTIPLES	AI / ML & Data Analytics	Private Equity	

Source: Pitchbook

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23-Sep-26	 ENERGYCAP	LLR backs utility bill and energy management software to accelerate growth.		Vertical SaaS (Industry-specific)	Private Equity	
23-Sep-26		\$45M accelerates software-defined cloud storage for mission-critical applications.		Cybersecurity & Infrastructure	Private Equity	
22-Sep-26		Gives Hg a scaled business software platform valued at ~EUR 1B.		Enterprise / Horizontal SaaS	Private Equity	
22-Sep-26		\$400M deal deepens Progress Software's data and AI context capabilities.		AI / ML & Data Analytics	Corporate	
22-Sep-26		\$34M funds launch of AI-driven payment decisioning platform Zenith.		FinTech & InsurTech SaaS	Private Equity	
21-Sep-26		\$3.25B deal makes Accenture a leader in operational technology cybersecurity.		Cybersecurity & Infrastructure	Corporate	
21-Sep-26		Adds software supply chain security, strengthening Accenture's cybersecurity offering.		Cybersecurity & Infrastructure	Corporate	
21-Sep-26		Adds asset inventory and network visibility, extending Dragos' OT security coverage.		Cybersecurity & Infrastructure	Corporate	
18-Sep-26		Adds location intelligence, strengthening Infillion's data-driven advertising capabilities.		AI / ML & Data Analytics	Corporate	
18-Sep-26		Recurring Capital backs member experience software for hospitality brands.		Vertical SaaS (Industry-specific)	Private Equity	
18-Sep-26		Reverse merger gives Tiger Financial a public listing to scale AI-powered banking.	Cora Capital Corp	N/A	Corporate	
17-Sep-26		Adds sovereign AI capabilities, strengthening Cohere's enterprise AI position in Europe.		AI / ML & Data Analytics	Corporate	
15-Sep-26		Gives Vitruvian a scalable AI-powered enterprise translation platform.		MarTech / AdTech & Communications	Private Equity	
15-Sep-26		Adds AI-powered VAT recovery, expanding Sovos' global tax compliance platform.		FinTech & InsurTech SaaS	Corporate	
15-Sep-26		Adds property management software, deepening Bilt's resident experience and rental ecosystem.		Vertical SaaS (Industry-specific)	Corporate	
15-Sep-26		Adds childcare management software, strengthening Procure's early education platform.		Vertical SaaS (Industry-specific)	Corporate	
15-Sep-26		Adds point-of-sale systems, expanding Vesta's vertical software portfolio in Latin America.		Vertical SaaS (Industry-specific)	Corporate	
14-Sep-26		Funding supports growth of aviation maintenance and data exchange software.		Vertical SaaS (Industry-specific)	Private Equity	
14-Sep-26		Adds beverage distribution ERP, strengthening VIP's position in beverage industry software.		Vertical SaaS (Industry-specific)	Corporate	
14-Sep-26		10% stake adds AI and optimisation capabilities to Telefónica's enterprise offering.		AI / ML & Data Analytics	Corporate	

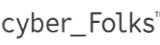
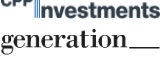
Source: Pitchbook



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14-Sep-26	 tZERO	ICE and Dinari investment supports tZERO's digital securities and tokenisation platform.	 DINARI ICE	FinTech & InsurTech SaaS	Corporate	
14-Sep-26	 vevox	Adds polling and audience engagement, expanding Wooclap's interactive learning platform.	 wooclap	Enterprise / Horizontal SaaS	Corporate	
11-Sep-26	Behrens & Schuleit	Strengthens Software Partners Group's document management and process automation offering.	 SPG Software Partners Group	Enterprise / Horizontal SaaS	Corporate	
10-Sep-26	 Fin from salesforce	\$3.625B deal strengthens Salesforce's AI-powered customer service automation capabilities.	 salesforce	AI / ML & Data Analytics	Corporate	
10-Sep-26	 AUCXIS RFID SOLUTIONS	Strengthens Vesta's specialist auction and industrial automation software portfolio.	 VESTA SOFTWARE GROUP	Vertical SaaS (Industry-specific)	Corporate	
09-Sep-26	 scanogyte	Adds identity and compliance onboarding, strengthening Prytek's financial technology portfolio.	 Prytek	FinTech & InsurTech SaaS	Corporate	
09-Sep-26	 KURTOSYS	\$3M supports growth of automated client reporting for asset managers.	Undisclosed Investors	FinTech & InsurTech SaaS	Private Equity	
09-Sep-26	 NEXIS	Gives InfraVia an identity analytics platform serving financial and automotive sectors.	 INFRAVIA	Cybersecurity & Infrastructure	Private Equity	
09-Sep-26	 PADS4	Adds smart building and digital signage, expanding PLAYipp's visual communications platform.	 PLAYipp	Enterprise / Horizontal SaaS	Corporate	
08-Sep-26	 orgvue	Gives Main Capital a scalable organisational design and workforce planning platform.	 MAIN CAPITAL PARTNERS	Enterprise / Horizontal SaaS	Private Equity	
08-Sep-26	 Oxalys	Combines procurement platforms, strengthening cisbox's position in European procurement software.	 cisbox MAIN CAPITAL PARTNERS	Enterprise / Horizontal SaaS	Corporate	
08-Sep-26	 TANDA	Gives Thoma Bravo a cloud workforce management platform valued at ~\$800M.	 THOMABRAVO	Enterprise / Horizontal SaaS	Private Equity	
07-Sep-26	 CODE IT	Gives Formica Capital a data automation software platform for buy-and-build growth.	 FORMICA	AI / ML & Data Analytics	Private Equity	
04-Sep-26	 LIVEPERSON [®] now a SoundHound AI company	\$435M deal expands SoundHound AI's enterprise conversational AI customer base.	 SoundHound AI	MarTech / AdTech & Communications	Corporate	
03-Sep-26	 Sweep	Adds CRM configuration, strengthening ServiceNow's CRM and workflow capabilities.	 servicenow	Enterprise / Horizontal SaaS	Corporate	
02-Sep-26	 Airtable	\$2.25B deal adds low-code app building to Bending Spoons' software portfolio.	 Bending Spoons	Enterprise / Horizontal SaaS	Corporate	
02-Sep-26	 DASSETI	Adds AI-powered due diligence, expanding Nasdaq's investment industry solutions.	 Nasdaq	FinTech & InsurTech SaaS	Corporate	
02-Sep-26	 SAMP	Adds AI-powered industrial digital twins, strengthening Aize's asset operations platform.	 Aize	Vertical SaaS (Industry-specific)	Corporate	
01-Sep-26	 CONSOLE A PALO ALTO NETWORKS COMPANY	\$500M deal adds AI IT help desk agents to Palo Alto Networks.	 paloalto [®] NETWORKS	AI / ML & Data Analytics	Corporate	
01-Sep-26	 FNZ	\$450M supports FNZ's wealth management platform investment and growth.	 CPP Investments	FinTech & InsurTech SaaS	Private Equity	

Source: Pitchbook

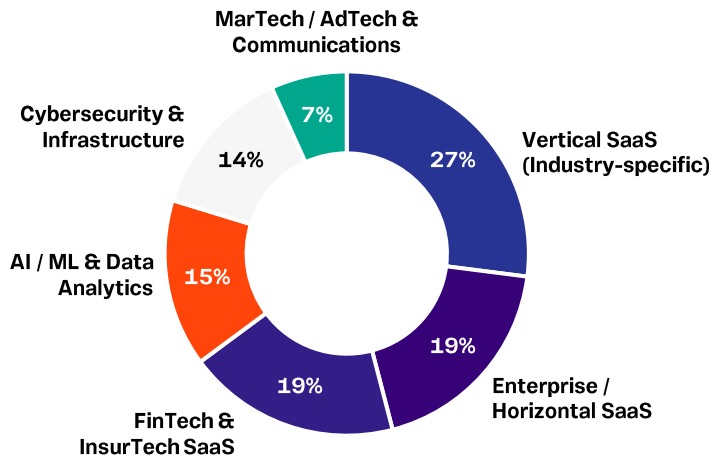


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01-Sep-26	 CarTrawler	\$350M deal strengthens Expedia's B2B travel technology and partner distribution.	 expedia group	Vertical SaaS (Industry-specific)	Corporate	
01-Sep-26	 HiBob	\$166M at \$3.2B valuation fuels HiBob's HR platform expansion.	 FARALLON ESTABLISHED 1994	Enterprise / Horizontal SaaS	Private Equity	
01-Sep-26	 extensiv + DESCARTES	\$120M deal adds omnichannel fulfilment, strengthening Descartes' logistics software suite.	 DESCARTES	Vertical SaaS (Industry-specific)	Corporate	
01-Sep-26	 Reapit	GBP 20M accelerates Reapit's real estate CRM and accounting platform innovation.	 AKKR MILLER KKR	Vertical SaaS (Industry-specific)	Private Equity	
01-Sep-26	 BIGhub	Cedrus backs multi-channel e-commerce and marketplace management platform.	 CEDRUS CAPITAL	Vertical SaaS (Industry-specific)	Private Equity	
01-Sep-26	 contentful from Salesforce	Adds content platform, strengthening Salesforce's digital experience and marketing offering.	 salesforce	MarTech / AdTech & Communications	Corporate	
01-Sep-26	 DATA CENTER HAWK	Adds data centre market intelligence, expanding S&P Global's digital infrastructure data.	 S&P Global	AI / ML & Data Analytics	Corporate	
01-Sep-26	 globys	Funding supports AI-powered billing intelligence for communication service providers.	 ATLAS ACCELERATOR	Vertical SaaS (Industry-specific)	Private Equity	
01-Sep-26	 inovatec	Adds cloud lending automation, broadening Solifi's asset finance software platform.	 OMEGA VENTURE PARTNERS solifi	FinTech & InsurTech SaaS	Corporate	
01-Sep-26	 Iris OnWatch	Gives NewSpring and Signal Cove an identity and cyber protection platform.	 NEWSPRING	Cybersecurity & Infrastructure	Private Equity	
01-Sep-26	 Kipsu	M-One backs frontline digital messaging and customer experience software.	 M ONE Capital	MarTech / AdTech & Communications	Private Equity	
01-Sep-26	 nintex	ICONIQ funding accelerates Nintex's workflow automation platform growth.	 ICONIQ	Enterprise / Horizontal SaaS	Private Equity	
01-Sep-26	 numecent	Adds application containerisation, strengthening Cloud Software Group's virtualisation portfolio.	 ARES BLUE OWL	Cybersecurity & Infrastructure	Corporate	
01-Sep-26	 OASIS	Adds non-human identity security, expanding Cyera's data security platform.	 CYERA	Cybersecurity & Infrastructure	Corporate	
01-Sep-26	 ORIGO An iPipeline Business	Adds pension and investment software, strengthening iPipeline's UK financial services presence.	 PIPELINE	FinTech & InsurTech SaaS	Corporate	
01-Sep-26	 shoper	Enables cyber_Folks to build a CEE e-commerce technology group.	 cyber_Folks™	Vertical SaaS (Industry-specific)	Corporate	
01-Sep-26	 tekmetric	Tidemark backs growth of automotive repair shop management platform.	 tidemark	Vertical SaaS (Industry-specific)	Private Equity	
01-Sep-26	 uplift	Adds utility customer engagement software, strengthening Octopus' Kraken energy technology ecosystem.	 CPP Investments generation	Vertical SaaS (Industry-specific)	Corporate	
01-Sep-26	 VIKTOR	Shoe Investments backs low-code app development platform for engineering workflows.	 SHOE INVESTMENTS	Enterprise / Horizontal SaaS	Private Equity	

Source: Pitchbook



Software Deals by Sub Segment



Sub Segment	Deals
Vertical SaaS (Industry-specific)	20
Enterprise / Horizontal SaaS	14
FinTech & InsurTech SaaS	14
AI / ML & Data Analytics	11
Cybersecurity & Infrastructure	10
MarTech / AdTech & Communications	5
Total	74

Source: Pitchbook

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