

Global Software M&A and Private Equity Deal Tracker

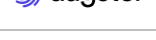
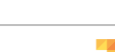
MONTHLY NEWSLETTER

JULY 2026

Top Global Transactions • Market Trends • Strategic Insights

Date	Companies	Deal Commentary	Investors	Sub-segment	Deal Type	Country
29-Jul-26	Modular	Acquisition adds AI compute infrastructure software layer to acquirer's silicon ecosystem	Qualcomm	AI / ML & Data Analytics	Corporate	
28-Jul-26	BizJet.AI	Sponsor-backed platform adds AI project assistance to construction management suite	BUILDERTREND	AI / ML & Data Analytics	Corporate	
28-Jul-26	CEYMAIL	Vertical integration deeper into mail stack, from sending layer to server	missioninbox	Cybersecurity & Infrastructure	Corporate	
28-Jul-26	RadiusAI	Software portfolio carve-out strengthening sponsor-backed retail computer-vision and loss-prevention offering	everseen	AI / ML & Data Analytics	Corporate	
27-Jul-26	leatherback°	Acquisition adds cross-border payments and multi-currency accounts to buyer's stack	zedcrest	FinTech & InsurTech SaaS	Corporate	
22-Jul-26	Dondy	Adds WhatsApp marketing channel to buyer's AI-driven commerce platform	CIRCEUS	MarTech / AdTech & Communications	Corporate	
22-Jul-26	eexpand.	Partnership converted to ownership; adds trade intelligence data to trade-finance network	mitigram	FinTech & InsurTech SaaS	Corporate	
22-Jul-26	HID SAFE™	Adds physical identity governance software, accelerating buyer's access-control modernisation roadmap	SwiftConnect	Cybersecurity & Infrastructure	Corporate	
22-Jul-26	sendle	Distressed acquisition out of administration; buyer absorbs parcel delivery network	McKenna WORLDWIDE Freight & Logistics Network	Vertical SaaS (Industry-specific)	Corporate	
21-Jul-26	AppMaker by starapps	Combines app-building tool with buyer's large Shopify merchant distribution base	starapps	Vertical SaaS (Industry-specific)	Corporate	
21-Jul-26	Hall	Acquisition adds AI-search visibility tracking to buyer's brand measurement suite	Tracksuit	MarTech / AdTech & Communications	Corporate	
21-Jul-26	TrueNorth	Acquisition adds fleet insurance, fuel and maintenance management to trucking fintech	basicblock	Vertical SaaS (Industry-specific)	Corporate	
20-Jul-26	chattigo	Acquisition adds Latin American omnichannel messaging to buyer's AI support platform	capacity®	MarTech / AdTech & Communications	Corporate	
20-Jul-26	worktango	Acquisition adds employee recognition and engagement software to buyer's rewards business	BI WORLDWIDE	Enterprise / Horizontal SaaS	Corporate	
17-Jul-26	additiv.	Core banking vendor acquires embedded wealth and financial product orchestration platform	temenos	FinTech & InsurTech SaaS	Corporate	
17-Jul-26	CAC Manager	Bolt-on building integrated case management platform for child advocacy workflows	Guardify	Vertical SaaS (Industry-specific)	Corporate	
17-Jul-26	coinhako	Acquisition gives buyer regulated Southeast Asian digital asset exchange footprint	SBI Holdings	FinTech & InsurTech SaaS	Corporate	
17-Jul-26	PRIOR	Enterprise software giant acquires tabular foundation models to strengthen AI capability	SAP	AI / ML & Data Analytics	Corporate	
17-Jul-26	waveclaims.ai	Acquisition brings AI claims adjudication expertise in-house, closer to core	genki	FinTech & InsurTech SaaS	Corporate	

Source: Pitchbook

Date	Companies	Deal Commentary	Investors	Sub-segment	Deal Class	Country
16-Jul-26	 DataPelago	Storage vendor acquires high-performance analytics engine to strengthen data platform	 NetApp	AI / ML & Data Analytics	Corporate	
16-Jul-26	 TCOG Glorious technology	Sponsor-backed buy-and-build adding retail, fashion and hospitality ERP software	 Alistar ¹	Vertical SaaS (Industry-specific)	Corporate	
15-Jul-26	 AlescoData	Sponsor-backed martech platform adds consumer data and identity enrichment assets	 stirista	MarTech / AdTech & Communications	Corporate	
15-Jul-26	 Kilo Code	Acquisition adds open-source AI coding agent to developer tooling portfolio	 ANACONDA	AI / ML & Data Analytics	Corporate	
15-Jul-26	 MasterDEX	Exchange operator acquires decentralised trading platform to broaden digital asset offering	 LCX	FinTech & InsurTech SaaS	Corporate	
15-Jul-26	 STORTRACK A Green Street Company	Sponsor-backed data provider adds self-storage pricing and supply intelligence	 Green Street Advisors	Vertical SaaS (Industry-specific)	Corporate	
14-Jul-26	 arbnco	Sponsor-backed energy data platform adds ESG and building performance analytics	 IMSERV	Vertical SaaS (Industry-specific)	Corporate	
14-Jul-26	 cherre	Sponsor-backed real estate software leader absorbs property data aggregation platform	 REALPAGE	Vertical SaaS (Industry-specific)	Corporate	
14-Jul-26	 pdftools	Sponsor-backed document software platform adds PDF processing SDK capability	 apryse	Enterprise / Horizontal SaaS	Corporate	
14-Jul-26	 Qolo an acm company	Sponsor-backed core banking provider adds embedded payments infrastructure and card issuing	 CSI	FinTech & InsurTech SaaS	Corporate	
14-Jul-26	 refyne	Sponsor-backed buy-and-build adding construction industry design and manufacturing software	 VisualLogix	Vertical SaaS (Industry-specific)	Corporate	
14-Jul-26	 TOBA	Acquisition adds Benelux payroll and human capital software to buyer	 ORTEC	Enterprise / Horizontal SaaS	Corporate	
14-Jul-26	 traXion	Acquisition positions buyer in emerging prediction markets and event contracts	 EVERCORE HOLDINGS	FinTech & InsurTech SaaS	Corporate	
13-Jul-26	 dagster	Consolidation of competing open-source data orchestration tools under one owner	 Prefect	AI / ML & Data Analytics	Corporate	
13-Jul-26	 optera	Sponsor-backed consolidation of carbon accounting and sustainability reporting software	 green project an ACT company	Enterprise / Horizontal SaaS	Corporate	
10-Jul-26	ConvertQuick	Acquisition adds product and engineering talent as buyer expands dealer platform	 LAHZO	MarTech / AdTech & Communications	Corporate	
10-Jul-26	 ELEMENTS	Sponsor-backed Atlassian partner adds marketplace app products to services business	 communardo	Enterprise / Horizontal SaaS	Corporate	
09-Jul-26	 octacom a division of DCM	\$54m acquisition adding document automation to buyer's business communications services	 DCM	Enterprise / Horizontal SaaS	Corporate	
09-Jul-26	 IPOPOINT	Sponsor-backed compliance leader adds supply chain sustainability and materials data software	 Assent	Vertical SaaS (Industry-specific)	Corporate	
09-Jul-26	 verloop.io	Acquisition adds conversational AI support automation to buyer's platform	 NuPLAY	MarTech / AdTech & Communications	Corporate	
09-Jul-26	 WIZE	Carve-out; serial acquirer adds wealth and portfolio management software	 banyan SOFTWARE	FinTech & InsurTech SaaS	Corporate	
08-Jul-26	 A2D	\$115m carve-out adding well log and subsurface datasets to energy analytics	 Blackstone ENVERUS	Vertical SaaS (Industry-specific)	Corporate	
08-Jul-26	 ciro	Acquisition integrates AI prospecting technology into buyer's sales engagement engine	 Reevo	MarTech / AdTech & Communications	Corporate	
07-Jul-26	 cegid	Carve-out consolidating policy administration software under specialist insurance software group	 KAPIA RGI	FinTech & InsurTech SaaS	Corporate	
07-Jul-26	 evo	Sponsor-backed security vendor adds MSP-focused identity and access management	 Barracuda	Cybersecurity & Infrastructure	Corporate	
07-Jul-26	 INFOGEN an Limber company	Acquisition strengthens agribusiness ERP capability within buyer's software ecosystem	 Limber	Vertical SaaS (Industry-specific)	Corporate	
07-Jul-26	 inlumi	Consulting group acquires enterprise performance management practice to broaden finance offering	 keyrus AI Architect of intelligence	Enterprise / Horizontal SaaS	Corporate	

Source: Pitchbook



Date	Companies	Deal Commentary	Investors	Sub-segment	Deal Class	Country
07-Jul-26	 SEND a Duck Creek product	Sponsor-backed insurance software platform adds modern underwriting and policy management	 Duck Creek Technologies	FinTech & InsurTech SaaS	Corporate	
07-Jul-26	 SKYCATCH	Industrial OEM acquires drone mapping analytics to extend mining site intelligence	 CATERPILLAR®	Vertical SaaS (Industry-specific)	Corporate	
06-Jul-26	 driv.in + DESCARTES	Circa \$30m acquisition adding LatAm route planning to logistics network	 DESCARTES™	Vertical SaaS (Industry-specific)	Corporate	
06-Jul-26	 dremio	Enterprise software giant acquires data lakehouse analytics to strengthen AI data stack	 SAP	AI / ML & Data Analytics	Corporate	
06-Jul-26	superclaims	Acquisition adds automated claims adjudication, linking employers, providers and insurers	 ekincare®	FinTech & InsurTech SaaS	Corporate	
06-Jul-26	 TOPCON	Venture-backed platform adds concrete plant operations software to construction suite	 Canopy	Vertical SaaS (Industry-specific)	Corporate	
03-Jul-26	 c2fo	Country carve-out strengthening buyer's presence in supply chain invoice financing	 M1 TECHNOLOGY'S MONEY TODAY	FinTech & InsurTech SaaS	Corporate	
02-Jul-26	 atyati	INR1.54bn acquisition adding rural banking technology and financial inclusion reach	 BLS E-SERVICES	FinTech & InsurTech SaaS	Corporate	
02-Jul-26	ConnectAndSell	\$13.2m acquisition strengthening buyer's sales engagement and demand generation offering	banzai	MarTech / AdTech & Communications	Corporate	
02-Jul-26	 ANYCLIP	Acquisition adds AI video intelligence to buyer's adtech and monetisation stack	 edge22	MarTech / AdTech & Communications	Corporate	
02-Jul-26	 ARMS.	Warehouse automation vendor adds asset lifecycle maintenance for end-to-end operations offering	 symbolic	Vertical SaaS (Industry-specific)	Corporate	
02-Jul-26	 Dispatch	Sponsor-backed serial acquirer adds field service orchestration software to portfolio	 VALSOFT	Enterprise / Horizontal SaaS	Corporate	
02-Jul-26	 enreach	European UCaaS consolidation adding scale in business communications software	 TELAVOX	MarTech / AdTech & Communications	Corporate	
02-Jul-26	 IZOTOPE	Carve-out consolidating professional audio software tools under specialist media owner	 BORISFX	Vertical SaaS (Industry-specific)	Corporate	
02-Jul-26	 myHotel	Sponsor-backed hospitality marketing platform adds guest experience management capability	 TAMBOURINE	Vertical SaaS (Industry-specific)	Corporate	
01-Jul-26	 Talon.One	EUR750m acquisition adding loyalty and promotions engine to payments platform	 adyen	MarTech / AdTech & Communications	Corporate	
01-Jul-26	orb	\$335m acquisition adding usage-based pricing and billing to payments platform	 adyen	Enterprise / Horizontal SaaS	Corporate	
01-Jul-26	 JASPER SOFTWARE™	\$240m acquisition consolidating embedded BI and reporting into data management portfolio	 ACTION™ a division of HCLSoftware	AI / ML & Data Analytics	Corporate	
01-Jul-26	 SOLID INNOVATION	Sponsor-backed identity systems group adds AI automation and customer engagement software	 IDENTA	AI / ML & Data Analytics	Corporate	
01-Jul-26	 Clever Devices	Rail systems group adds transit fleet management software for integrated mobility solutions	 HITACHI RAIL	Vertical SaaS (Industry-specific)	Corporate	
01-Jul-26	 engagedly Level Up Your Workforce	Debt-supported buyout combining employee engagement surveys with performance management software	 energage CELEBRATING 20 YEARS	Enterprise / Horizontal SaaS	Corporate	
01-Jul-26	FNZ	Carve-out; sponsor-backed wealth software vendor adds private banking core platform	 OBJECTWAY	FinTech & InsurTech SaaS	Corporate	
29-Jul-26	CAIS	Growth capital to scale alternative-investment distribution across independent advisor channel	 BLUE OWL [A][B]	FinTech & InsurTech SaaS	Private Equity	
28-Jul-26	 evasys	Sponsor buyout of education and healthcare survey automation software; rationale undisclosed	 VIA EQUITY	Vertical SaaS (Industry-specific)	Private Equity	
27-Jul-26	 XORKETS FX	Planned Nasdaq listing following bank-led acquisition; access to public capital	 Banco de Chile JPMorgan ASSET MANAGEMENT	FinTech & InsurTech SaaS	Private Equity	
27-Jul-26	 conversica The Conversation Company	Recapitalisation and growth capital to scale AI-driven revenue engagement platform	 Morgan Stanley	MarTech / AdTech & Communications	Private Equity	
27-Jul-26	 enocta	Buyout to accelerate international expansion of corporate learning platform	 aquila	Enterprise / Horizontal SaaS	Private Equity	

Source: Pitchbook

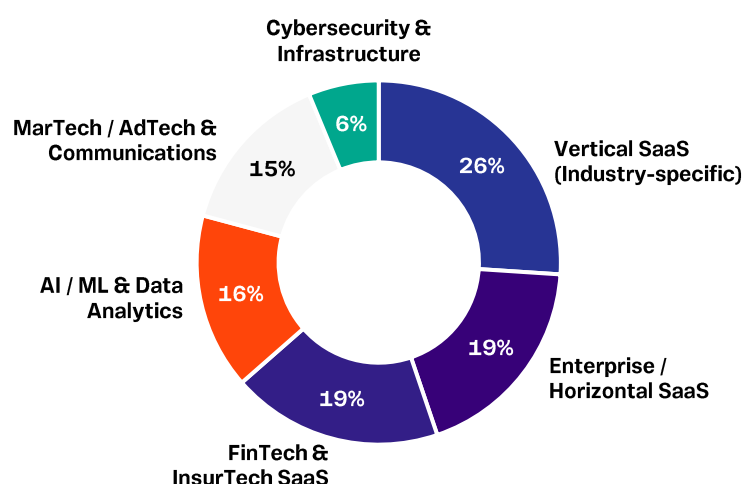


Date	Companies	Deal Commentary	Investors	Sub-segment	Deal Class	Country
23-Jul-26	 Concord TECHNOLOGIES	Sponsor carve-out from parent creating standalone healthcare document interoperability platform	NAUTIC	Enterprise / Horizontal SaaS	Private Equity	
23-Jul-26	 workstreet	Management-backed buyout to scale AI-powered vCISO and compliance automation services	 COALESCE CAPITAL	Cybersecurity & Infrastructure	Private Equity	
22-Jul-26	STREET GROUP	Minority growth investment at circa EUR200m valuation to scale estate-agency software	 HxHxT	Vertical SaaS (Industry-specific)	Private Equity	
20-Jul-26	 Quorum	Development capital to expand legislative tracking and policy analytics platform	 ENLIGHTENMENT CAPITAL	Vertical SaaS (Industry-specific)	Private Equity	
16-Jul-26	Cint	SEK1.31bn take-private of consumer insights marketplace by financial sponsor	Triton	AI / ML & Data Analytics	Private Equity	
16-Jul-26	 EMERGENT SOFTWARE	Development capital funding next growth phase for Microsoft-focused software services	 WINTERBIRD	Enterprise / Horizontal SaaS	Private Equity	
14-Jul-26	 ISI ANALYTICS	Sponsor acquires call analytics software; portfolio consolidation of mature assets	 PartnerOne	MarTech / AdTech & Communications	Private Equity	
10-Jul-26	 potentially	GBP11m debt-supported buyout of conversational AI and automation software	 TIGER	MarTech / AdTech & Communications	Private Equity	
09-Jul-26	 oxylabs	\$130m growth capital at \$3.6bn valuation to scale web data infrastructure	WARBURG PINCUS	AI / ML & Data Analytics	Private Equity	
09-Jul-26	 helio intelligence	Dual-sponsor buyout to scale defence and security AI analytics platform	 Bridgepoint eci	AI / ML & Data Analytics	Private Equity	
08-Jul-26	 ThrivePass	Sponsor buyout funding product innovation in employee wellbeing and benefits	 SHORE Capital Partners	Enterprise / Horizontal SaaS	Private Equity	
07-Jul-26	KEYFACTOR	Circa \$1bn growth investment to scale machine identity and PKI security	 SUMMIT PARTNERS	Cybersecurity & Infrastructure	Private Equity	
07-Jul-26	 corestream	Development capital to scale voluntary benefits administration platform	 LIGHTYEAR CAPITAL	Enterprise / Horizontal SaaS	Private Equity	
02-Jul-26	 Mermaid	Circa \$9.5m growth capital to commercialise text-based diagramming tool	flashpoint	Enterprise / Horizontal SaaS	Private Equity	
02-Jul-26	 Alkimii	Sponsor buyout to scale hotel operations and workforce management software	 AUGUST	Vertical SaaS (Industry-specific)	Private Equity	
02-Jul-26	farmazon	Sponsor buyout to scale B2B pharmacy procurement marketplace	 MEDITERRA	Vertical SaaS (Industry-specific)	Private Equity	
01-Jul-26	AVATRADE	Development capital to expand retail online trading and brokerage platform	 Arkin	FinTech & InsurTech SaaS	Private Equity	
01-Jul-26	 boxzooka technology driven fulfillment	Development capital to expand direct-to-consumer ecommerce fulfilment network	TOWER ARCH CAPITAL	Vertical SaaS (Industry-specific)	Private Equity	
01-Jul-26	D4	Acquisition strengthens buyer's quality, compliance and document control capabilities	 esmile	Enterprise / Horizontal SaaS	Private Equity	
01-Jul-26	 HAUTE CAPITAL	Development capital to build agentic AI systems for sovereign enterprise automation	 Haute Capital Partners.	AI / ML & Data Analytics	Private Equity	
01-Jul-26	 JYVE	Growth capital and shareholder rotation for retail execution and talent platform	 ENDURING VENTURES	Enterprise / Horizontal SaaS	Private Equity	
01-Jul-26	 SOPHOS	Development capital supporting cybersecurity platform expansion across network, cloud and identity	 DEANDEAN CAPITAL GROUP	Cybersecurity & Infrastructure	Private Equity	
01-Jul-26	 wiser	Post-Chapter 11 buyout recapitalising retail price intelligence platform	 Crestline	AI / ML & Data Analytics	Private Equity	

Source: Pitchbook



Software Deals by Sub Segment



Sub Segment	Deals
Vertical SaaS (Industry-specific)	25
Enterprise / Horizontal SaaS	18
FinTech & InsurTech SaaS	18
AI / ML & Data Analytics	15
MarTech / AdTech & Communications	14
Cybersecurity & Infrastructure	6
Total	96

Source: Pitchbook

UK AND EU



ANZ



INDIA & MIDDLE EAST



Disclaimer: the information herein is accurate or complete. This report was prepared with in TH Global Capital market research department and recipients of this report should not interpret the information herein as sufficient grounds for an investment decision. This presentation includes logos or words that may be registered trademarks of their respective organizations. Such use is solely for purpose of convenience in referring to the trademark owners and their products/services. This presentation and its content are not endorsed, sponsored or affiliated with any trademark owner. TH Global Capital Advisors Ltd is an appointed representative of Vittoria and Partners LLP, which is authorised and regulated by the Financial Conduct Authority.