



GLOBAL CAPITAL

Sector Focused Investment Banking
Asset Management | Growth Advisory

Formerly known as **TECHNOLOGY HOLDINGS**

Latin America's Digital Growth: A Path to a US \$240 Bn Market by 2030

Strategic Analysis and Future Trends in IT Services and Technology Sectors

January 2025

Introduction

This research report from TH Global Capital provides an overview of the dynamic Latin American IT Services and Enterprise Software market, tying regional trends to global technological advancements

Key highlights:

- **Market Overview and Macroeconomic Context:** Analyzes the IT services and enterprise software market in Latin America, focusing on macroeconomic factors, market size, and growth projections. The section emphasizes increasing IT spending, the role of technologies like AI and cloud computing, and key strategic expansions by market leaders
- **Technology Adoption and Sector - Specific Trends:** Discusses the adoption of digital transformation, automation, fintech, insurtech, and AI & Analytics across sectors, highlighting the rise in cloud services, cybersecurity, and digital payment technologies
- **M&A Analysis:** Summarizes M&A activity over the past three years, identifying trends and patterns that indicate how these transactions are shaping the market. This includes strategic acquisitions, partnerships, and the impact of foreign direct investment

This report showcases the Latin American IT Services and Enterprise Software sector as a pivotal player in the global technology landscape, characterized by significant growth and strategic market developments

Disclaimer: the information herein is accurate or complete. This report was prepared with in TH Global Capital market research department and recipients of this report should not interpret the information herein as sufficient grounds for an investment decision. This presentation includes logos or words that may be registered trademarks of their respective organizations. Such use is solely for purpose of convenience in referring to the trademark owners and their products/services. This presentation and its content are not endorsed, sponsored or affiliated with any trademark owner..

Contents

About TH Global Capital	03
Market Overview: Latin America Digital Transformation Market Size & Trends	04
Deep Dive into Brazil, Mexico, Chile, Colombia & Argentina	09
Strategic M&A, PE & VC Investment Activity Analysis	17
M&A Deal Activity in LATAM: A Deep Dive into 2024 Transactions	23
Key Takeaways	28

About TH Global Capital

TH Global Capital (formerly known as Technology Holdings) is an award-winning global investment banking firm specializing in sector focused **investment banking**, **asset management**, and **growth advisory services**. With a **24-year** track record, **TH Global Capital's** offering includes **Sell Side M&A**, its **Buy Side M&A practice 'TH Buy and Build'**, **Growth Capital advisory**, **Debt Financing**, **Financial Sponsor Coverage & Secondaries**, **IPO Advisory**, **Asset Management** and **Growth Advisory services**. TH Global Capital's full service, purpose driven approach reflects its mission - to create wealth for founders, companies and investors. Operating in **13 countries** across the **Americas**, **Europe**, and **Asia-Pacific**, TH Global Capital combines global reach with local presence to deliver exceptional results.



Our focus, with a 24-year track record...



Digital Transformation & Innovation



IT Services Cloud & Cybersecurity



Analytics, Data Sciences & AI



Fintech, Insurtech and SaaS



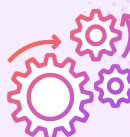
Consultancies



Healthcare & Lifesciences



Business Process Management



Engineering Services

SÃO PAULO

HELSINKI

LONDON

STOCKHOLM

NEW YORK

MILAN

SAN JOSE

SINGAPORE

TORONTO

MELBOURNE

BARCELONA

SYDNEY

MADRID

MUMBAI

VALENCIA

NEW DELHI

PARIS

BENGALURU

MUNICH

KOLKATA



GLOBAL CAPITAL

Sector Focused Investment Banking
Asset Management | Growth Advisory

Formerly known as **TECHNOLOGY HOLDINGS**

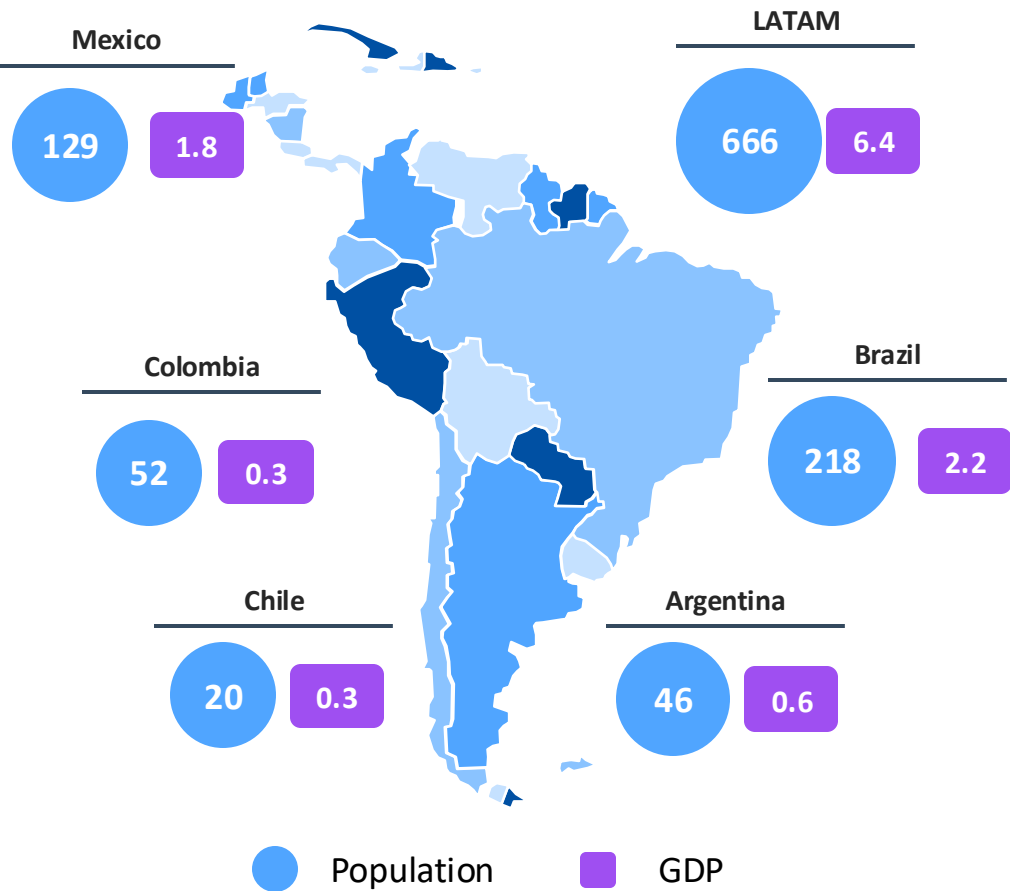
SECTION I

Market Overview: Latin America Digital Transformation Market Size & Trends

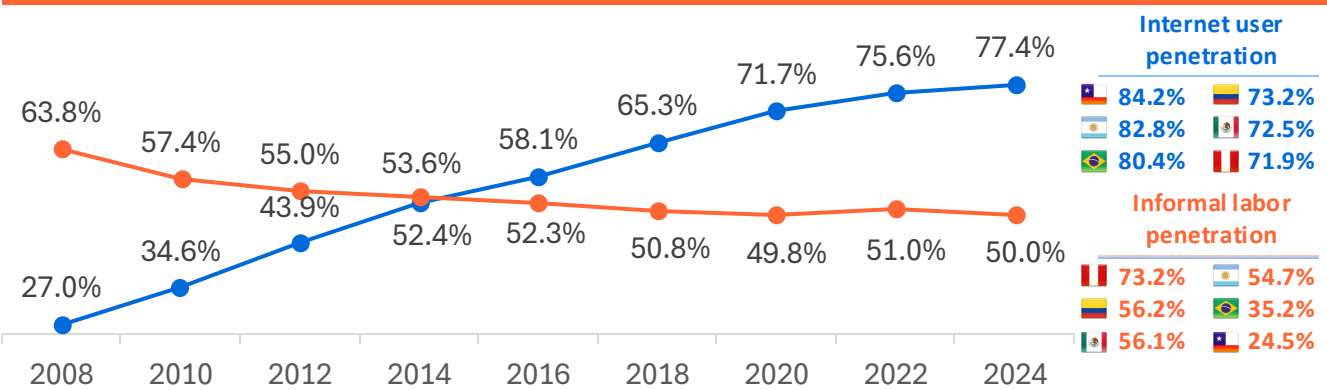


Digitizing Latin America: Unlocking Economic Growth and Business Opportunities

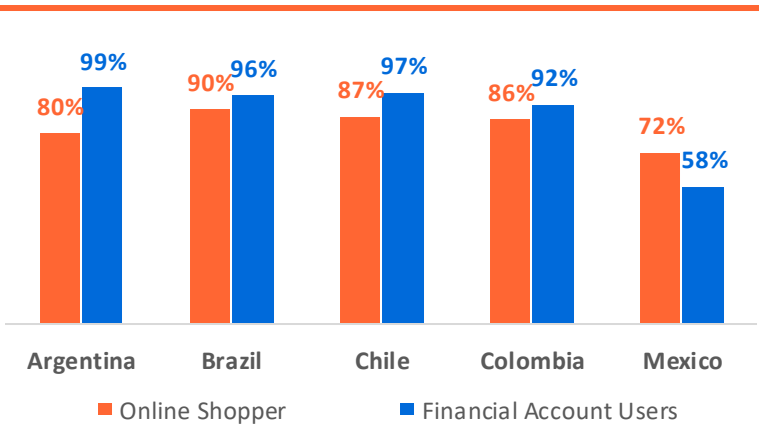
Total GDP (2023) and Population (2024) in US \$Tn and Mn People



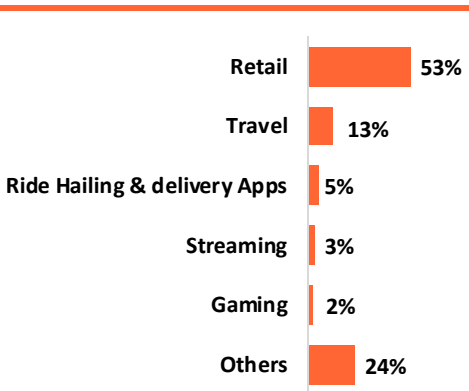
Internet Penetration: Catalyzing Formal Employment & Economic Modernization



Digital Penetration in Latin America : % of Adult Population



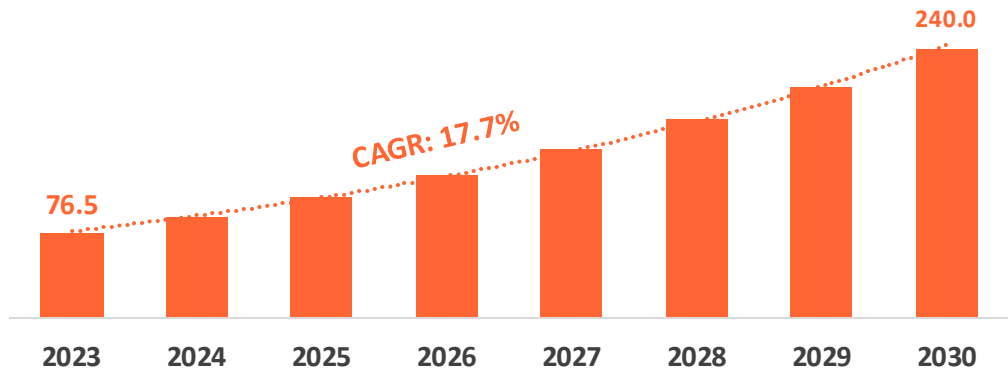
Mkt Share for eCommerce Verticals



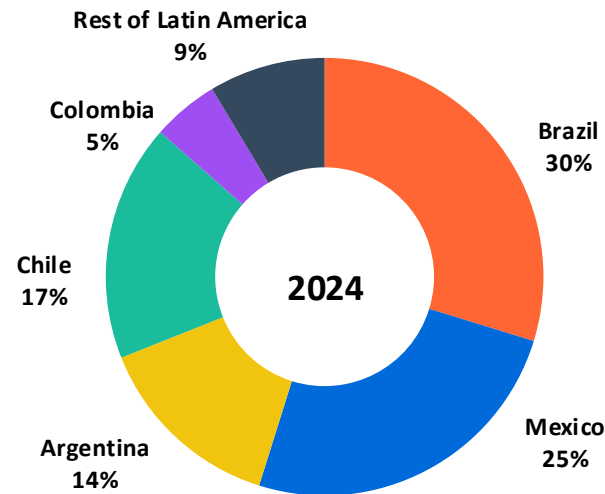
With 77.4% internet penetration and US \$2.2 Tn GDP in top markets, Latin America is primed for digital-led growth

Latin America’s Digital Growth: A Path to a US \$240 Bn Market by 2030

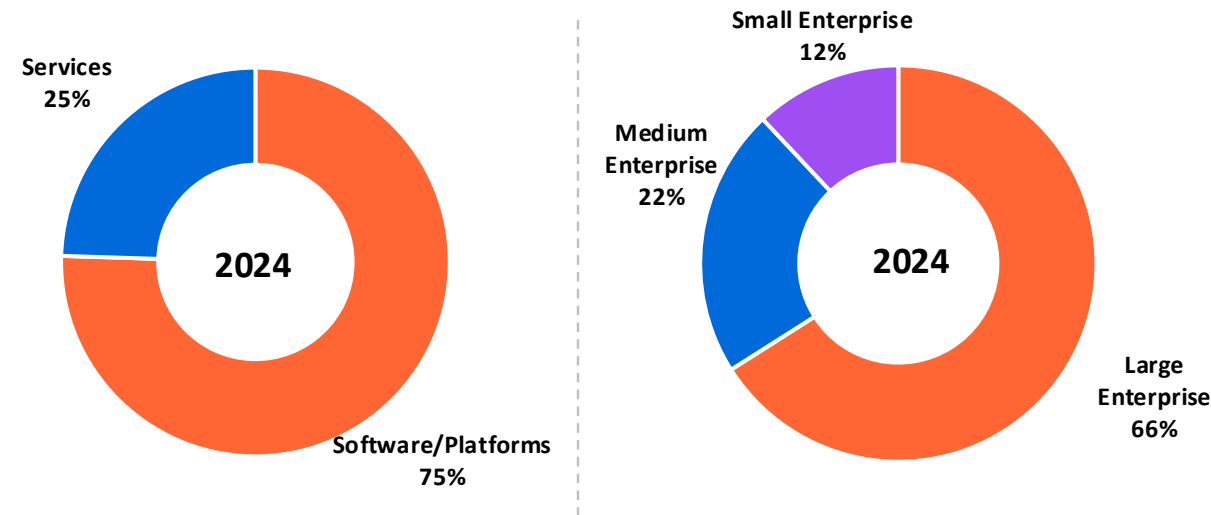
Latin America Digital Transformation Market Size in US \$Bn



Latin America Digital Transformation Market Share by Country (%)



Latin America Digital Transformation Market by Component (%) and Enterprise Type (%)

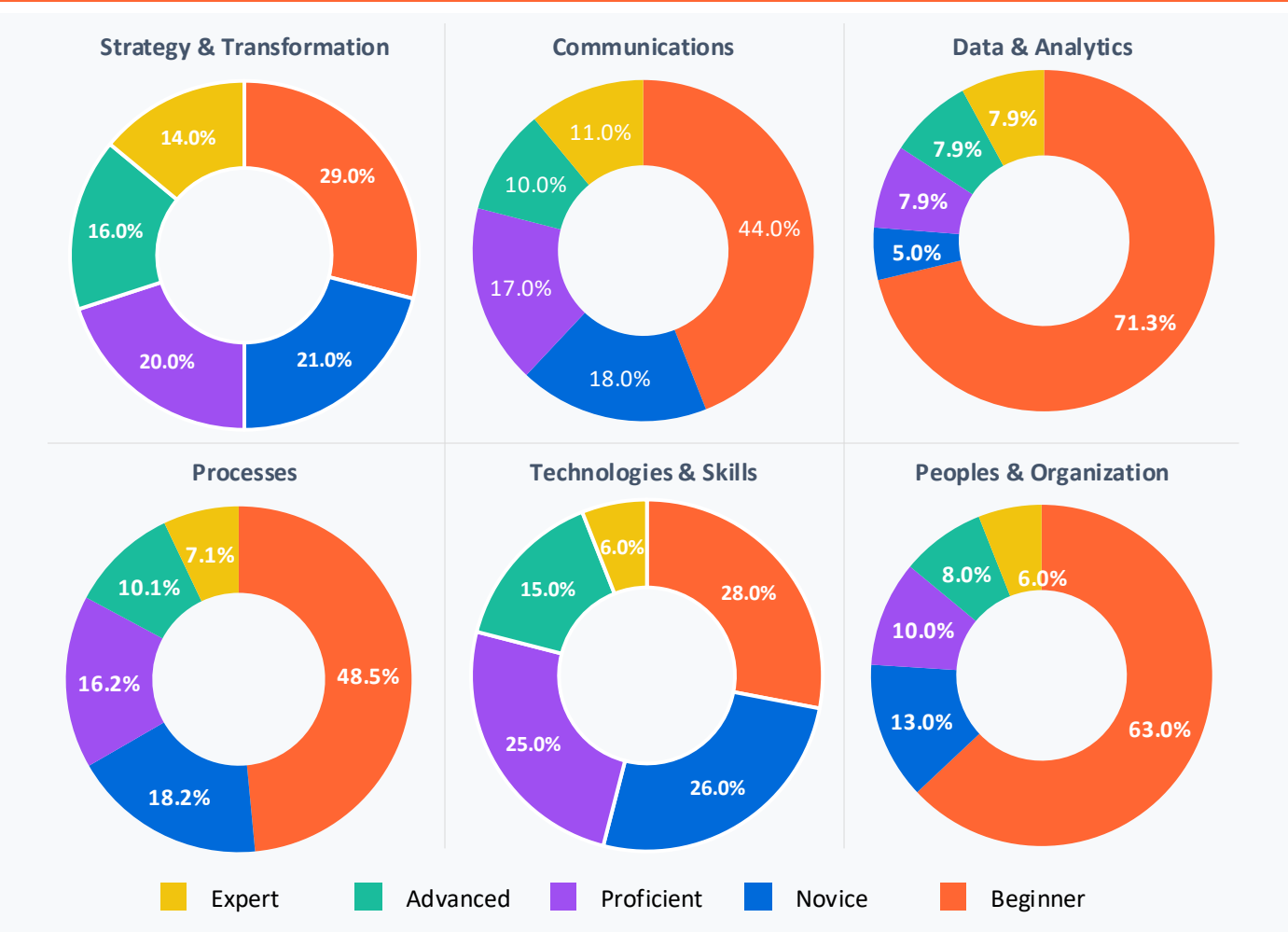


- **Past Growth Catalyst:** Expanding broadband infrastructure and technological innovation spurred initial digital transformation in Latin America
- **Current Growth Drivers:** Investments in **AI, cloud computing**, and **digital exports** are reshaping economies and enabling rapid transformation
- **Future Outlook:** Strategic investments in **infrastructure, skills development**, and **regulatory alignment** to sustain a **17.7% CAGR through 2030**
- **Regional Opportunities:** Brazil and Mexico spearhead innovation, with rising contributions from Argentina, Chile, and Colombia.

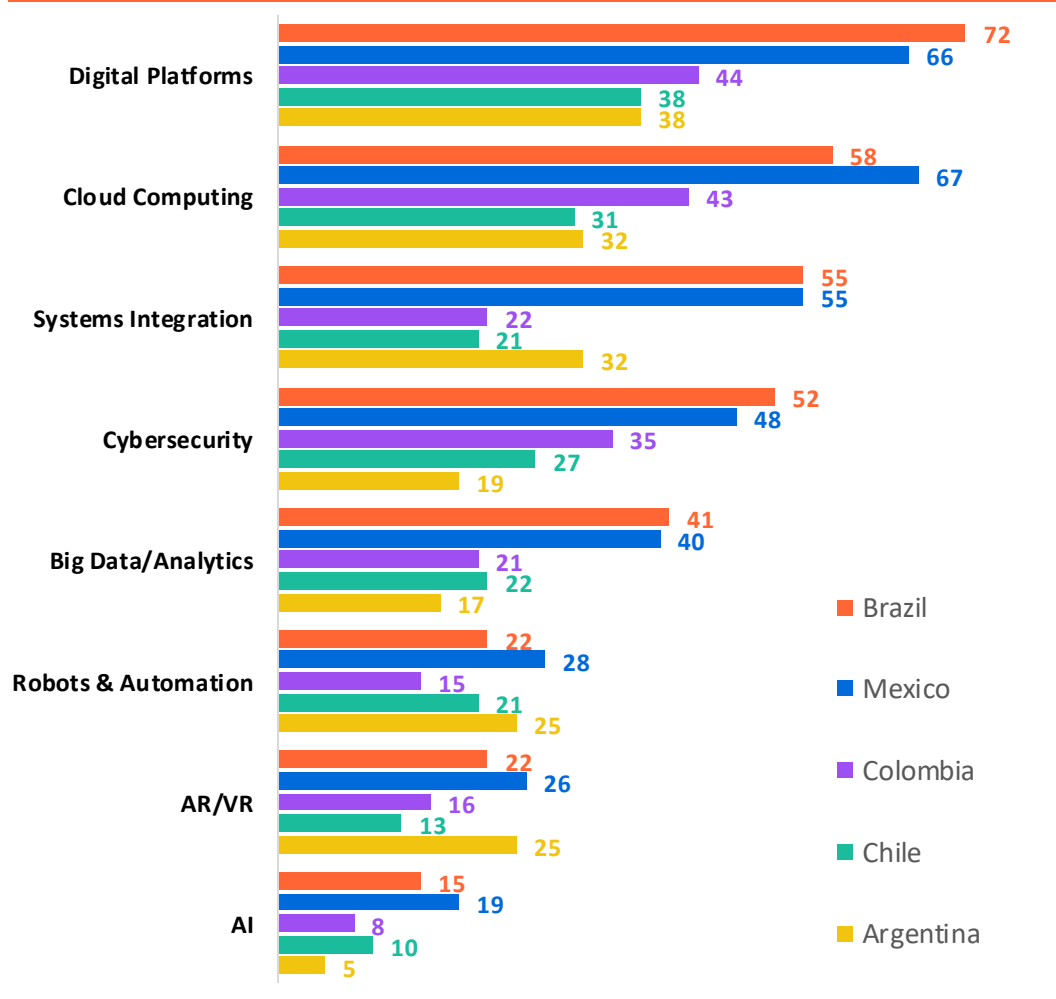
Investments in digital infrastructure and innovation are propelling Latin America towards a transformative economic future

Digital Maturity Levels Across Key Business Dimensions in Latin America Region

Digital Maturity Levels Across Key Business Dimensions in Latin America¹



Technology Adoption Rates: A Comparative View Across Top LATAM Economies



While Brazil and Mexico lead in tech adoption, LATAM’s digital maturity reveals significant growth opportunities across business functions

Four Pillars of Digital Growth: Transforming Tech in Latin America

Rapid Growth in Digital Adoption

Latin America's digital landscape is transforming rapidly, driven by extensive digital democratization and the adoption of advanced technologies like AI

1

Investment in Digital Infrastructure

Significant investments are boosting the digital infrastructure across Latin America, enhancing connectivity and enabling modern tech solutions

2

Continued Nearshoring Opportunity

Latin America's strategic proximity to the US continues to offer nearshoring advantages, bolstering the tech services market, especially in software development

4

Venture Capital & Foreign Investment

The region is attracting robust venture capital and foreign investments, focusing on innovative tech startups and digital transformation initiatives

3



Capitalizing on digital evolution, Latin America harnesses innovation and proximity to redefine its technological landscape



GLOBAL CAPITAL

Sector Focused Investment Banking
Asset Management | Growth Advisory

Formerly known as **TECHNOLOGY HOLDINGS**

SECTION II

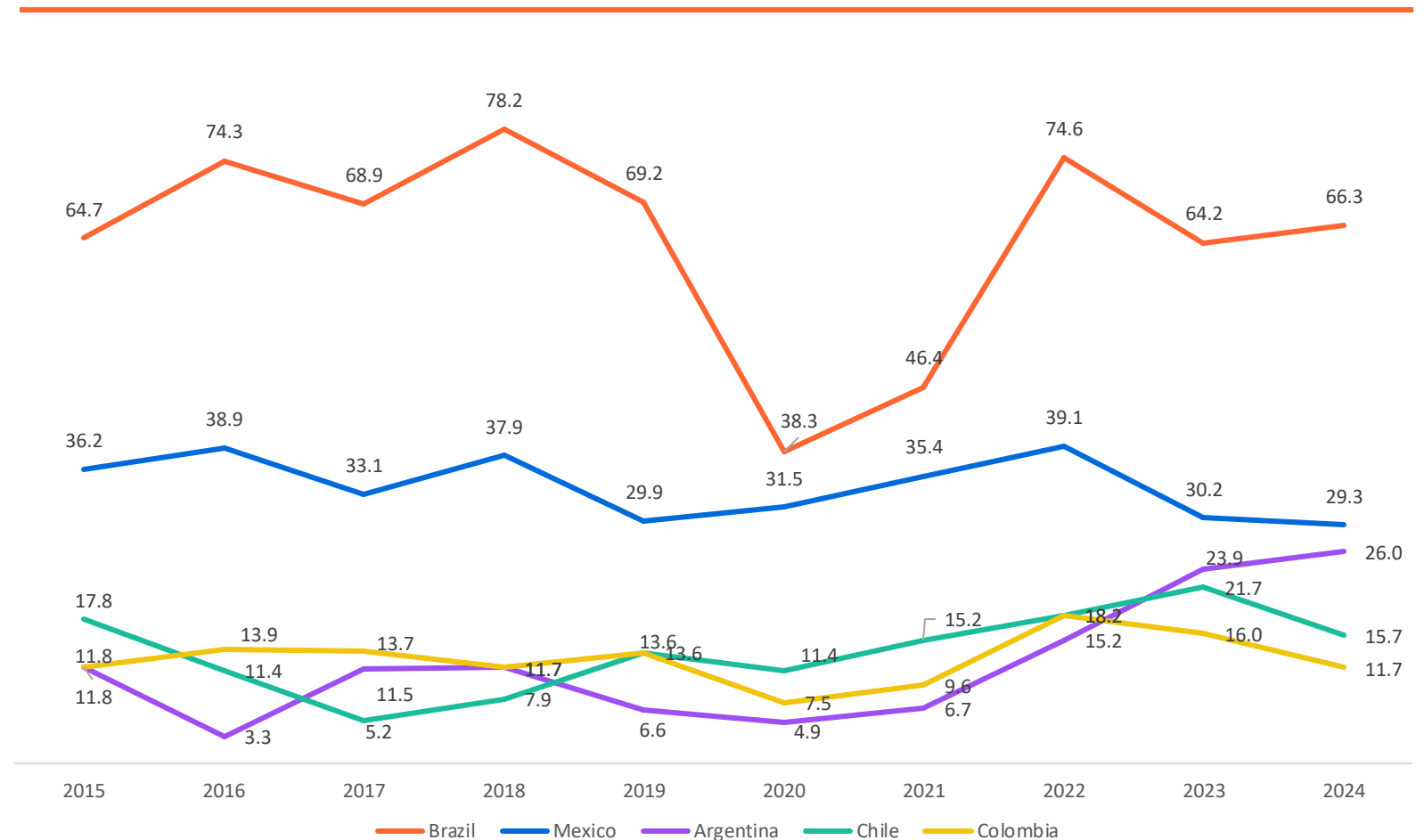
Deep Dive into Brazil, Mexico, Argentina, Chile and Colombia



Resurgence and Trends in FDI: Latin America's Economic Momentum

- After a dip during the COVID-19 pandemic, these countries have seen a robust recovery in Foreign Direct Investments (FDI), driven by nearshoring, regionalization, and energy transition initiatives
- While Brazil consistently captures the highest FDI, showing resilience and a strong rebound post-pandemic, **Chile** and **Argentina** have demonstrated **significant growth momentum** in recent years
- Mexico and Colombia have also shown growth, albeit with some fluctuations, aligning with **overall regional economic trends**
- FDI in 2025** is expected to remain strong, fueled by green transitions and supply chain shifts
- EU-LAC Digital Alliance** fosters connectivity, innovation, and cybersecurity for regional digital growth
- The resilience and strategic shifts in Latin America have revitalized **FDI inflows**, positioning the region as an increasingly **attractive destination for global investors**. Recent trends underscore opportunities in **energy transition and digital infrastructure, enhancing long-term economic prospects**.

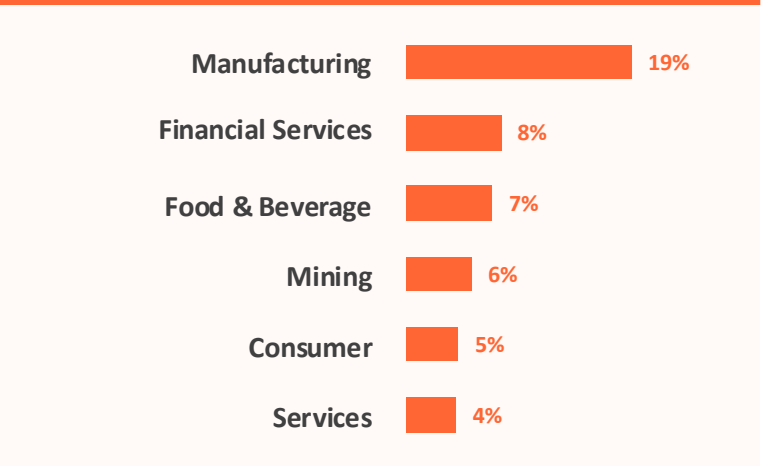
Total FDI inflow in Brazil, Mexico, Argentina, Chile and Colombia: 2015-2024E



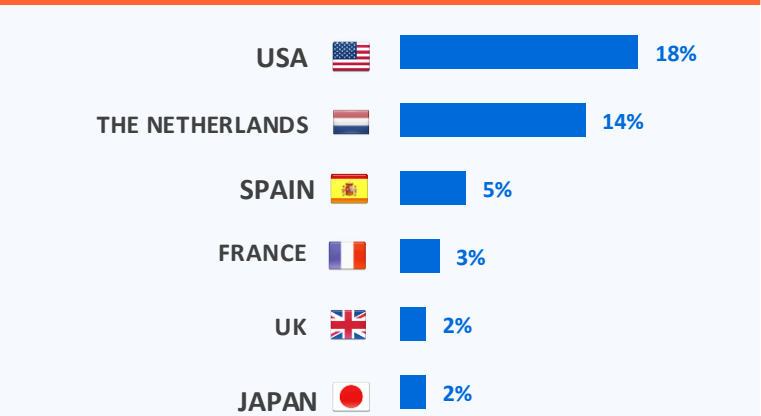
Embracing Change: Latin America's strategic advancements forge stronger economic ties and foster sustainable growth

Brazil's Digital Leap: Steering a US \$47.5 Bn IT Market Towards Global Tech Leadership

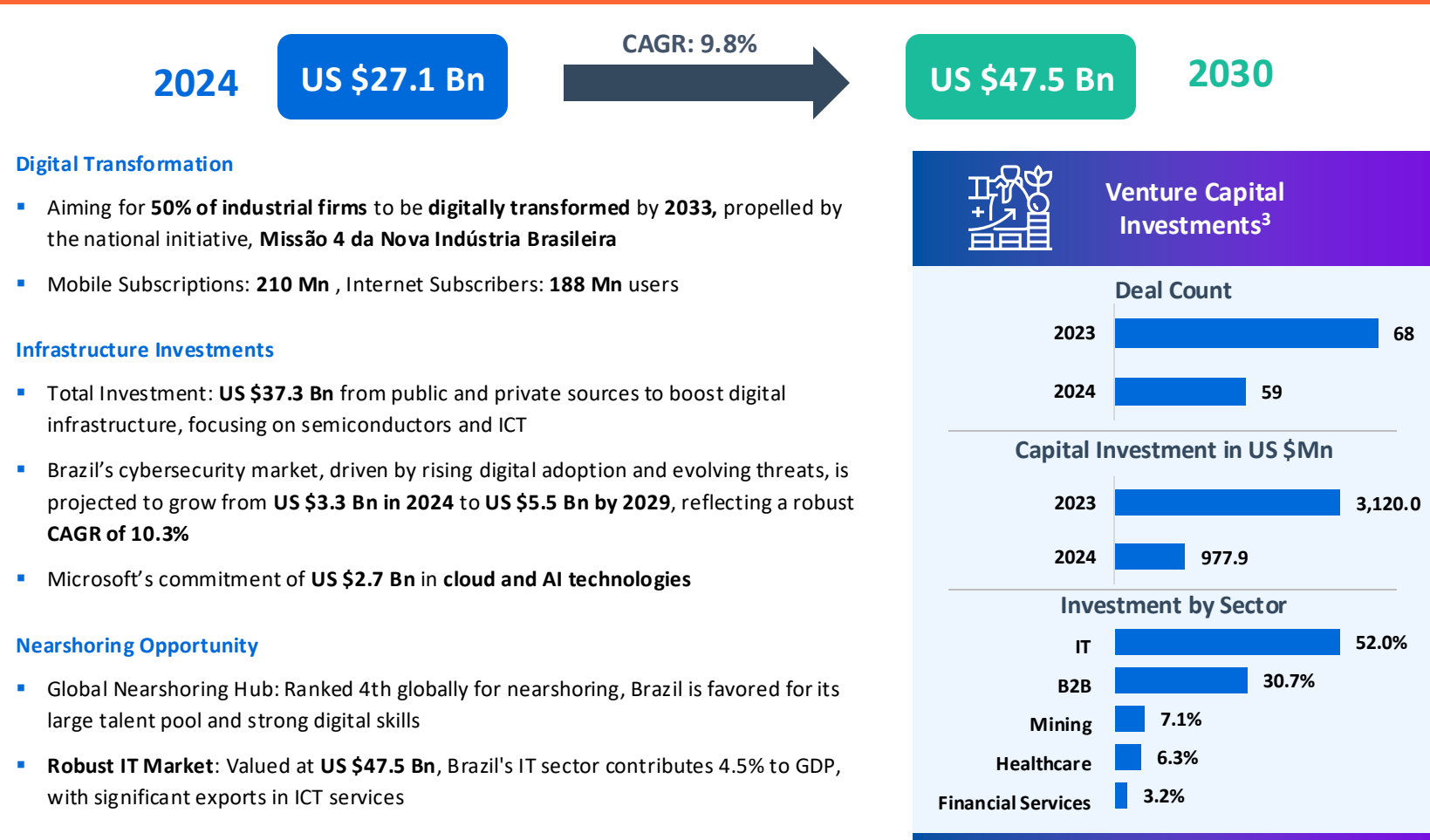
FDI By Sectors¹



FDI By Country¹



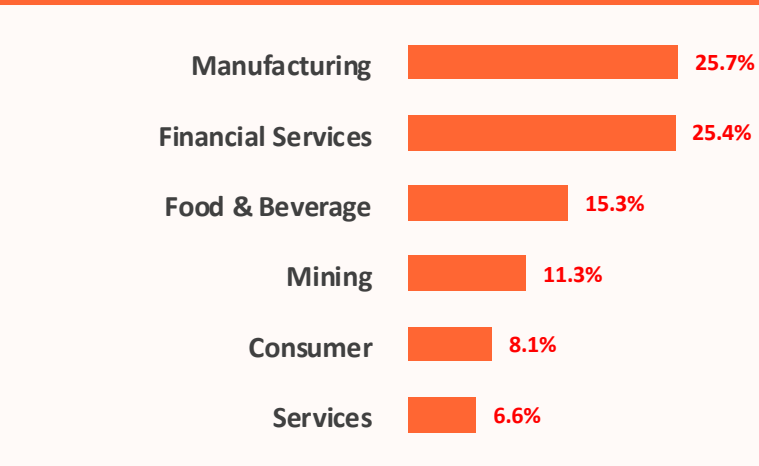
IT Services Market Size & Outlook: Brazil²



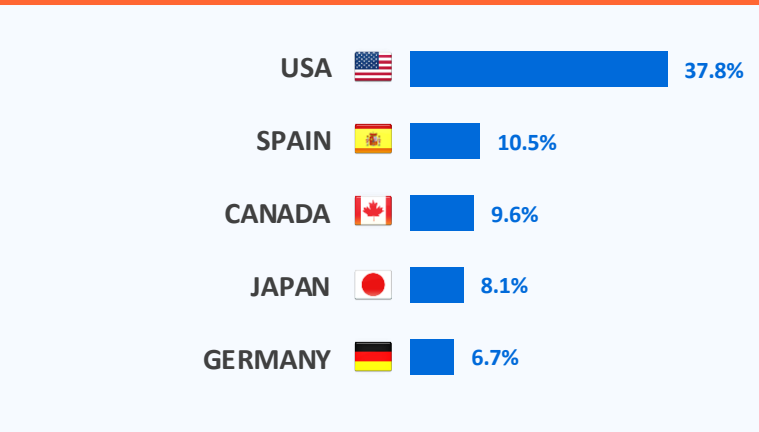
From a US \$37.3 Bn Investment in Infrastructure to Pioneering Nearshoring: Brazil crafts a Tech-Driven future

Accelerating Mexico’s Tech Evolution: Four Pillars of Digital Transformation

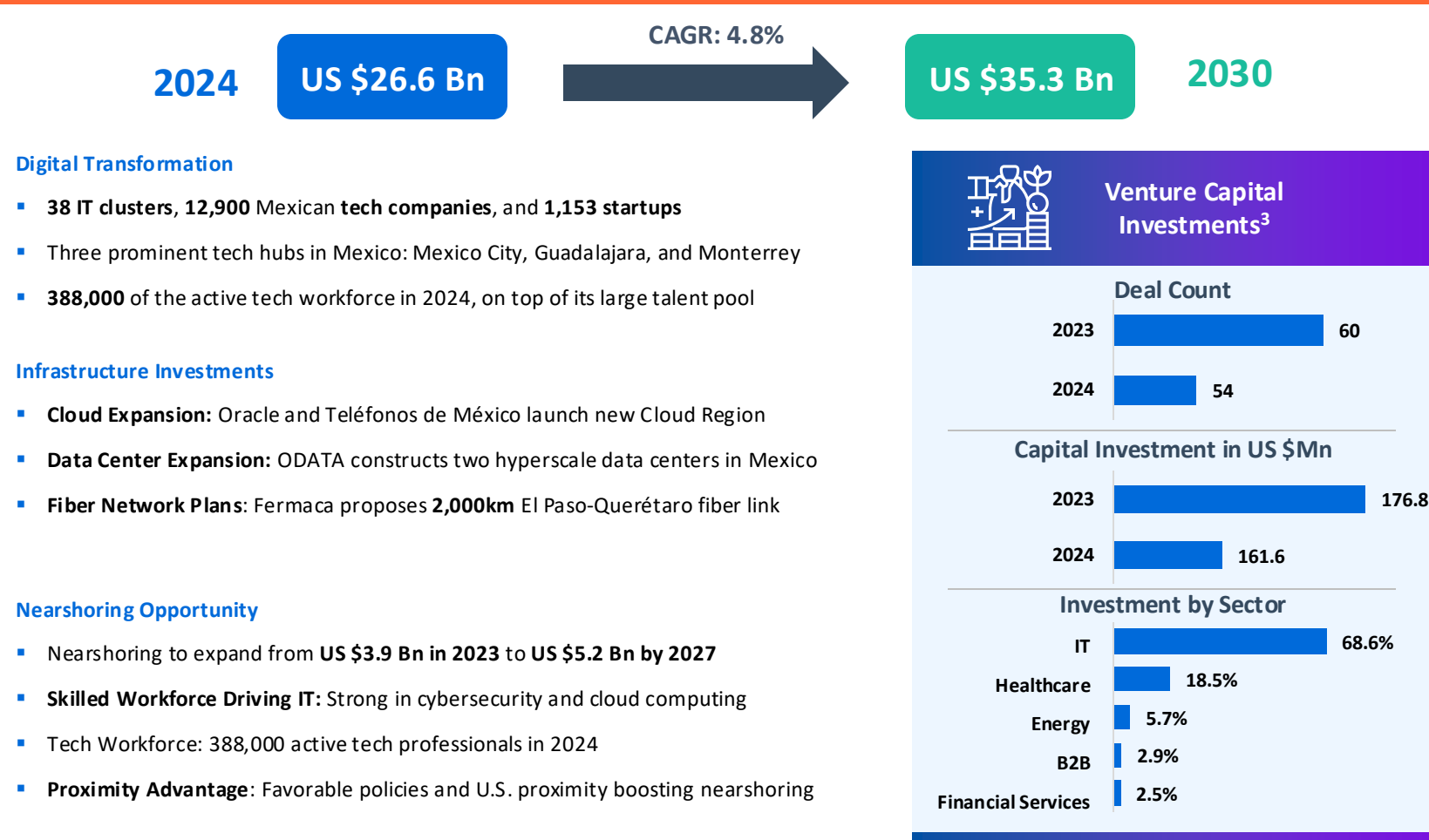
FDI By Sectors¹



FDI By Country¹



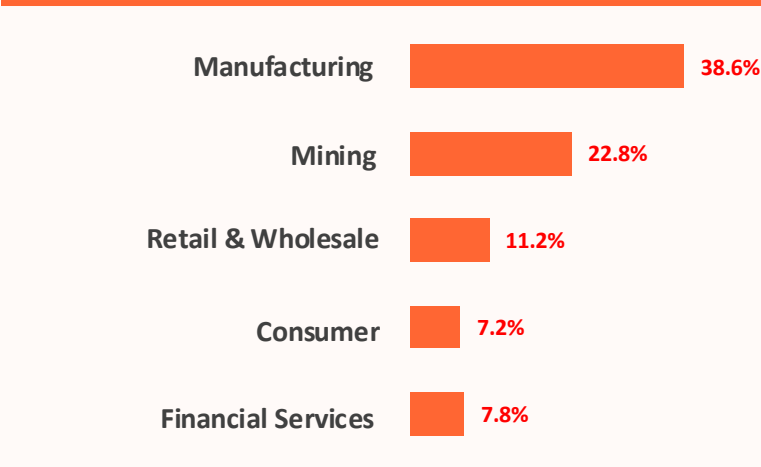
IT Services Market Size & Outlook: Mexico



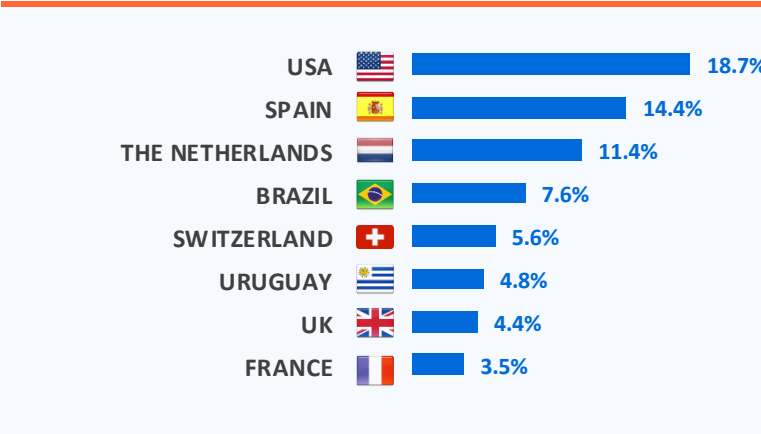
Propelling Mexico's digital momentum with key investments, cutting-edge infrastructure, and competitive nearshoring opportunities

Argentina's Thriving IT and Fintech Landscape: Growth and Innovation

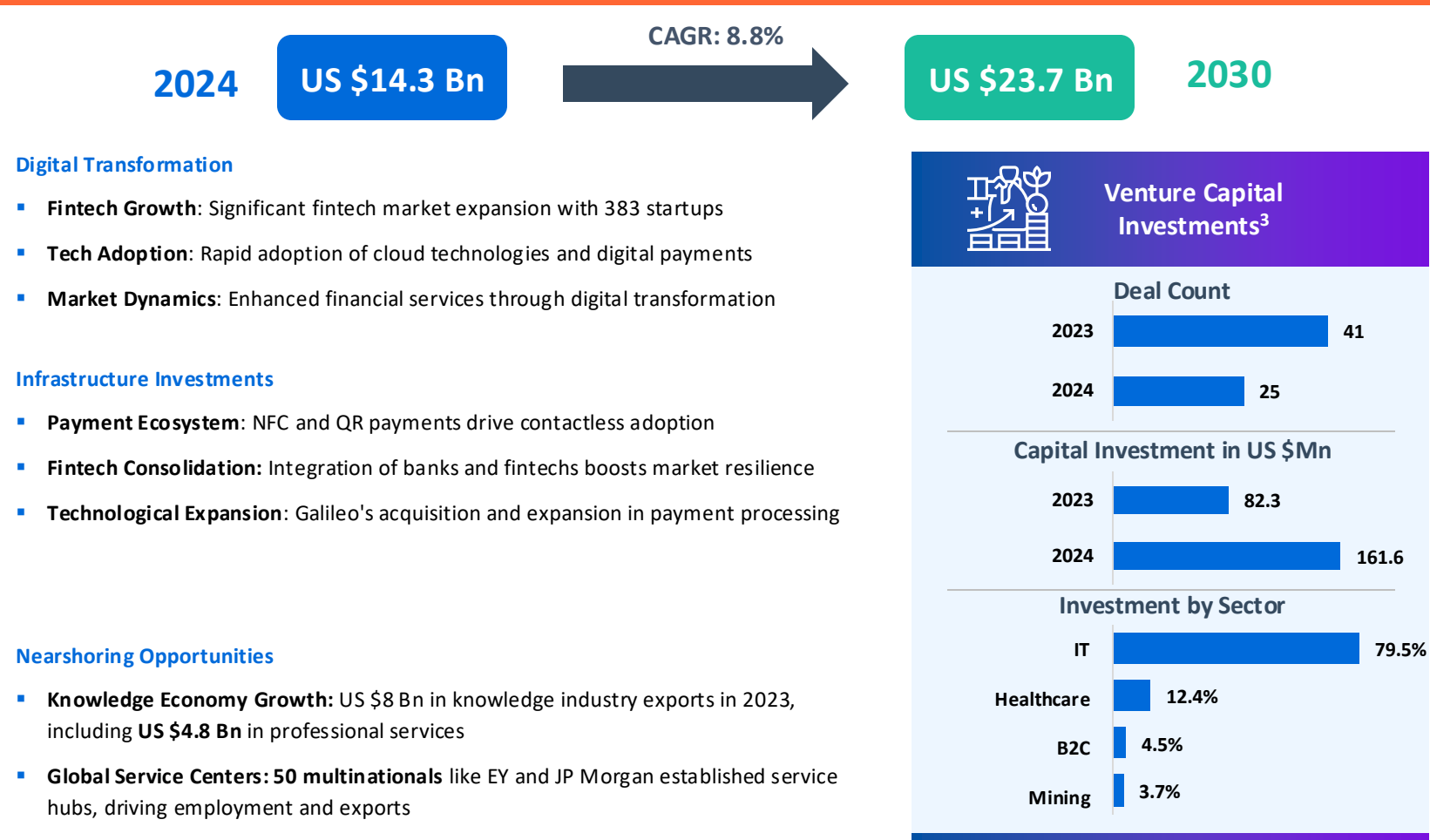
FDI By Sectors¹



FDI By Country¹



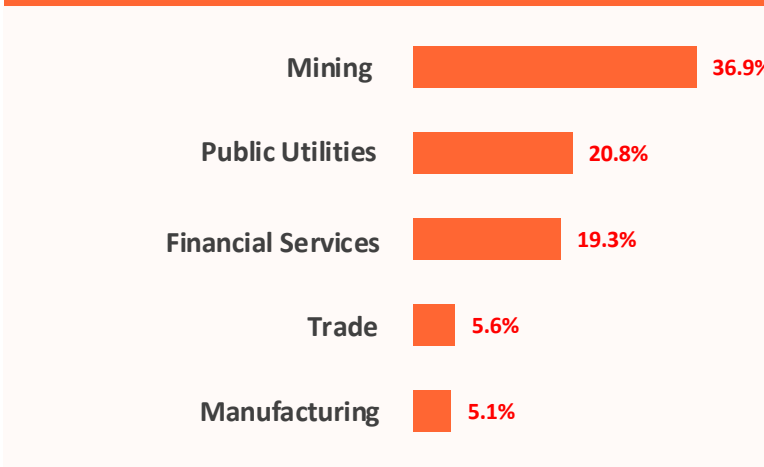
IT Services Market Size & Outlook : Argentina²



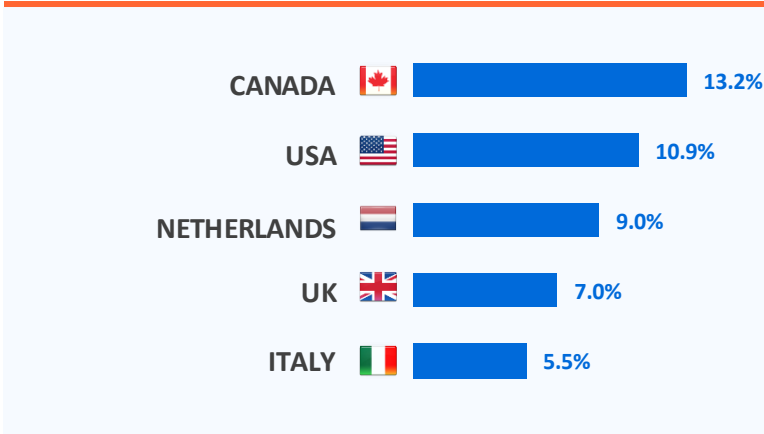
Driving nearshoring with robust exports, global service centers, and talent-focused initiatives

Chile: Pioneering Innovation and Investment in Latin America's IT Landscape

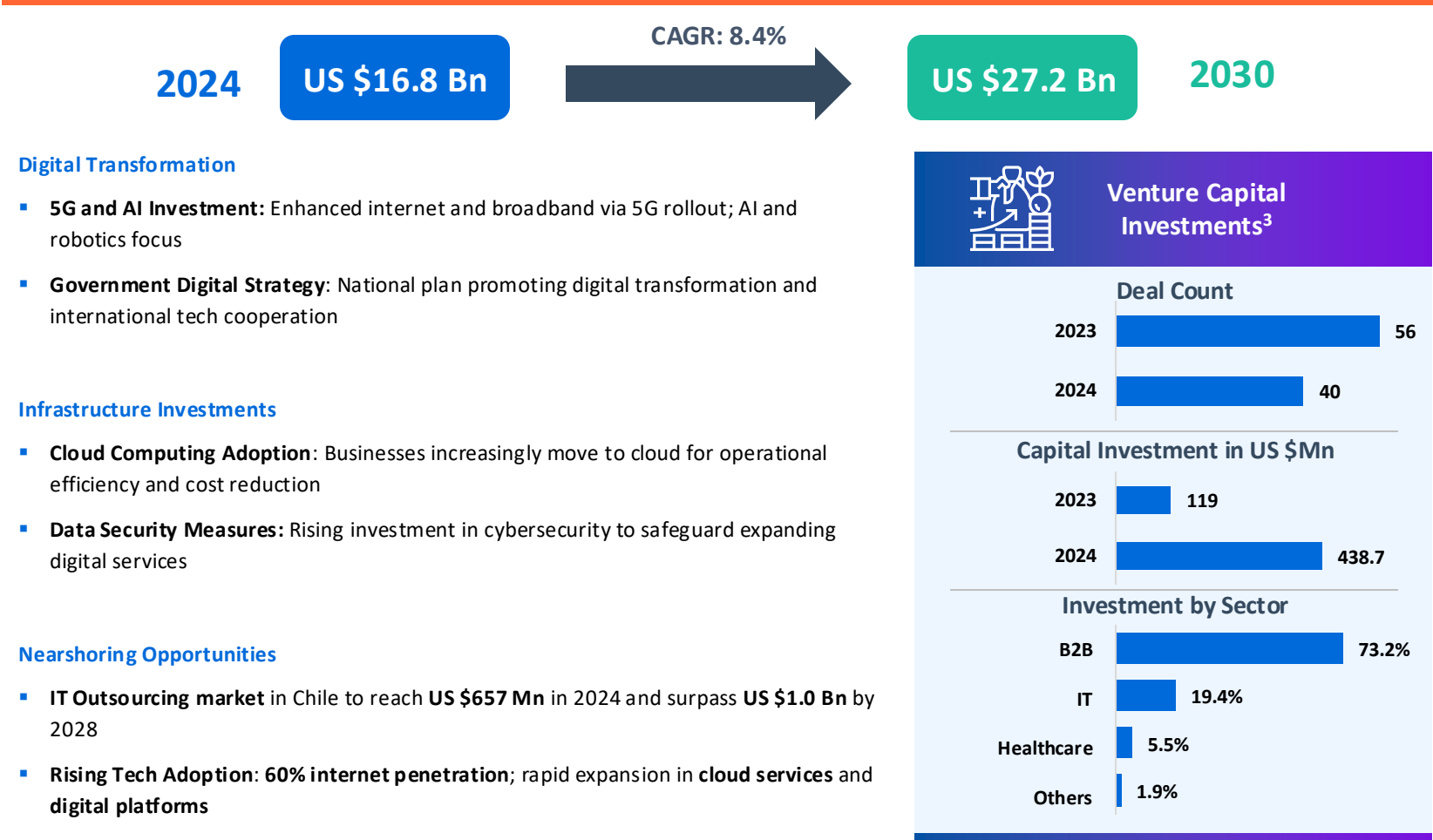
FDI By Sectors¹



FDI By Country¹



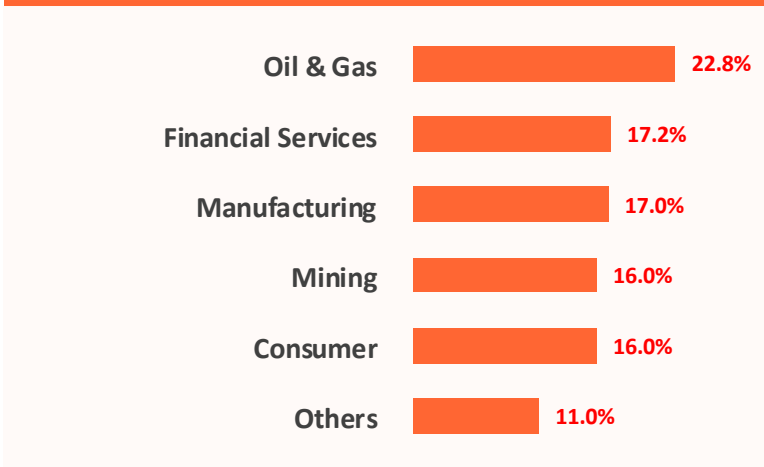
IT Services Market Size & Outlook: Chile²



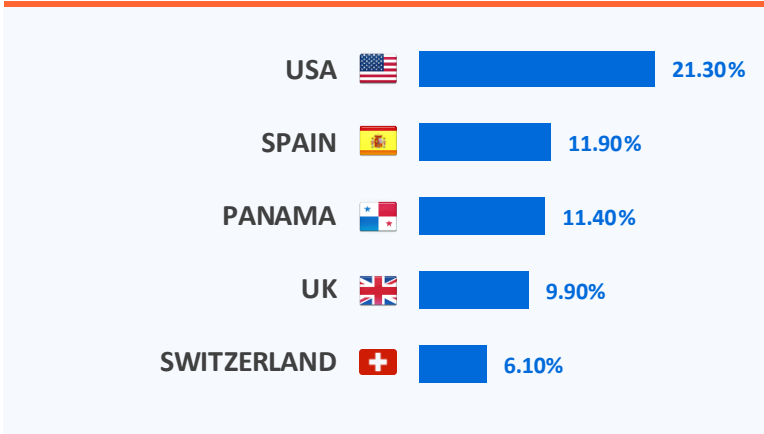
Surging ahead with strong economic rebound and leading FDI performance

Colombia's IT Sector: Navigating Through Growth and Investment Dynamics

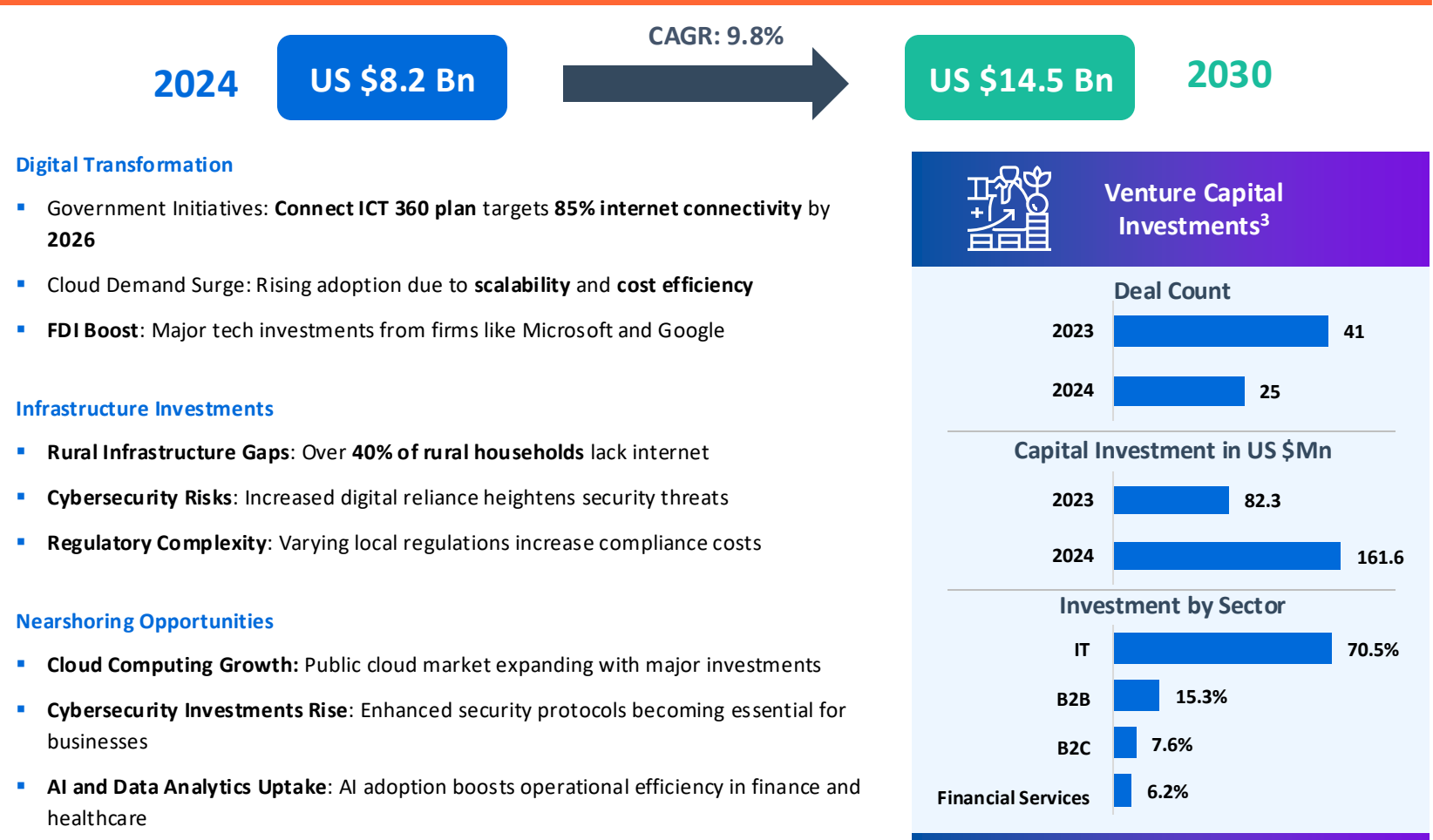
FDI By Sectors¹



FDI By Country¹

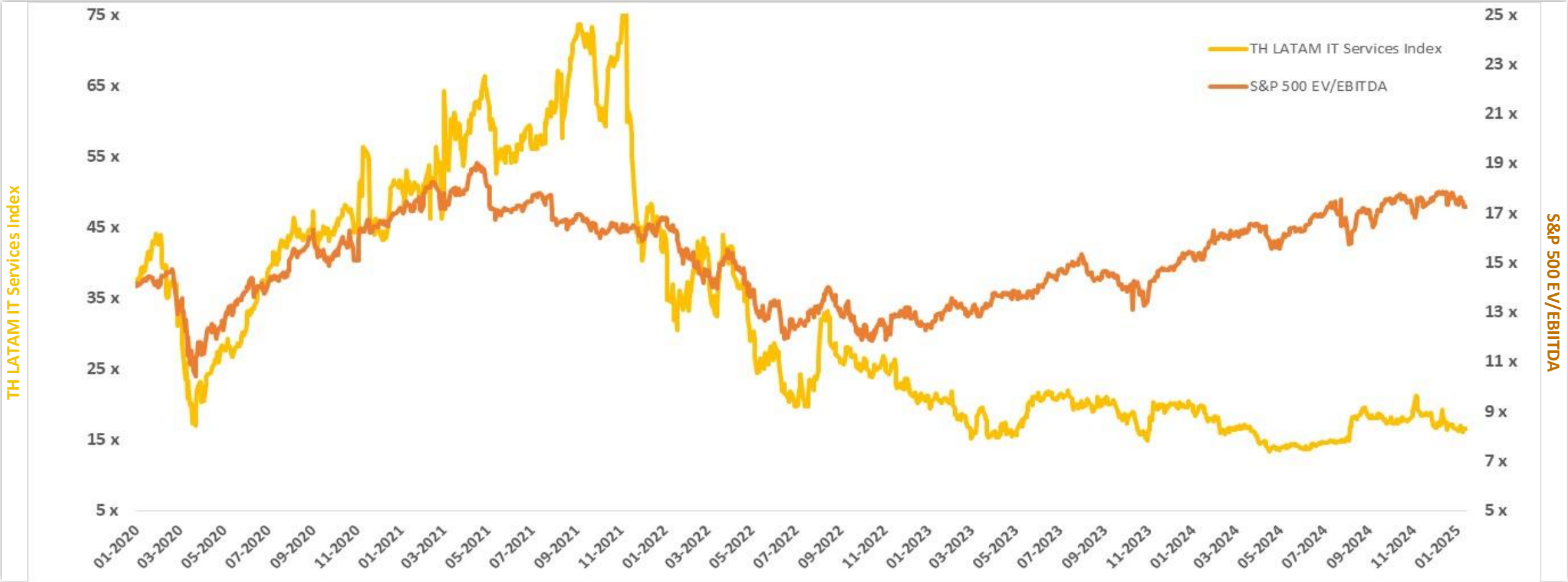


IT Services Market Size & Outlook: Colombia²



Empowering Colombia's digital frontier with strategic investments and robust market evolution

Valuations have followed this ‘demand’ trend, peaking in 2021 and quickly returning to ‘Pre-COVID’ levels



We have observed a similar trend in private markets, where premium valuations continued to be paid for outperforming assets



GLOBAL CAPITAL

Sector Focused Investment Banking
Asset Management | Growth Advisory

Formerly known as **TECHNOLOGY HOLDINGS**

SECTION III

M&A and PE/VC Investment Activity Analysis



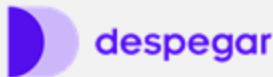
Shifting Sands: Navigating the Waves of M&A and Investment in Latin America (2018-2024)

- 2024 experienced a slow start but rebounded strongly in the second half, setting a positive momentum **heading into 2025**
- Thesis involving efficiency in **data & analytics**, **cybersecurity** and **automation** have been driving investors attention
- Investment Trends (2020-2024):** Investment peaked in 2021 at **US \$5.2 Bn** after a gradual decrease, with a notable dip to **US \$1.4 Bn** in 2024
- Future Outlook:** Early projections indicate flat M&A volumes for Q1 2025, with risks of marginal declines, following recovery trends in late quarters
- Global Influence:** Ongoing recovery in APAC, driven by Hong Kong and mainland China, contrasts with early-year disruptions due to local crises

Key Transactions



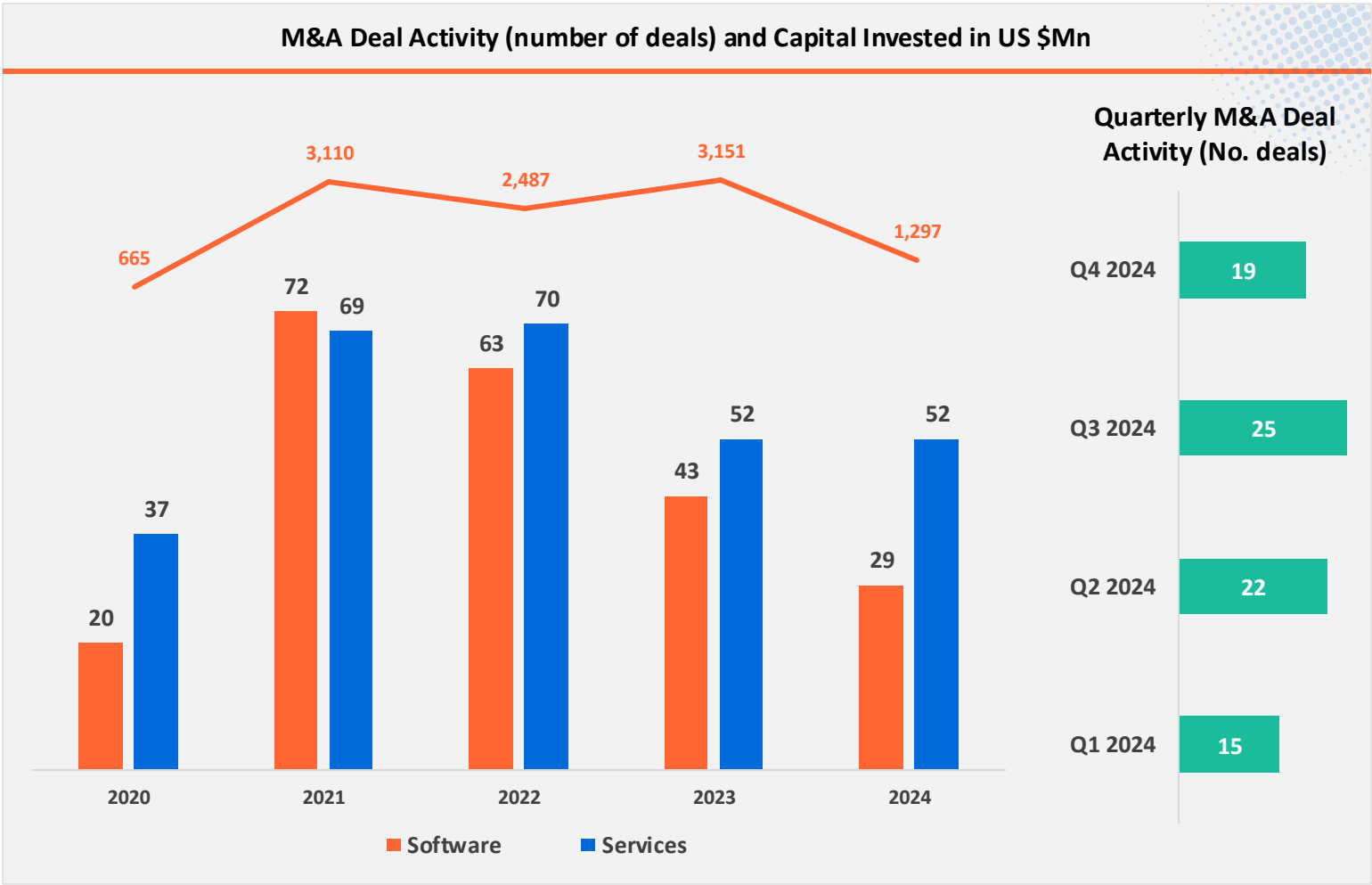
US \$378 Mn acquisition by



US \$1.7 Bn acquisition by



M&A Deal Activity (number of deals) and Capital Invested in US \$Mn



Insight and innovation in motion: Unpacking trends and transformations in LATAM’s tech & IT services sector

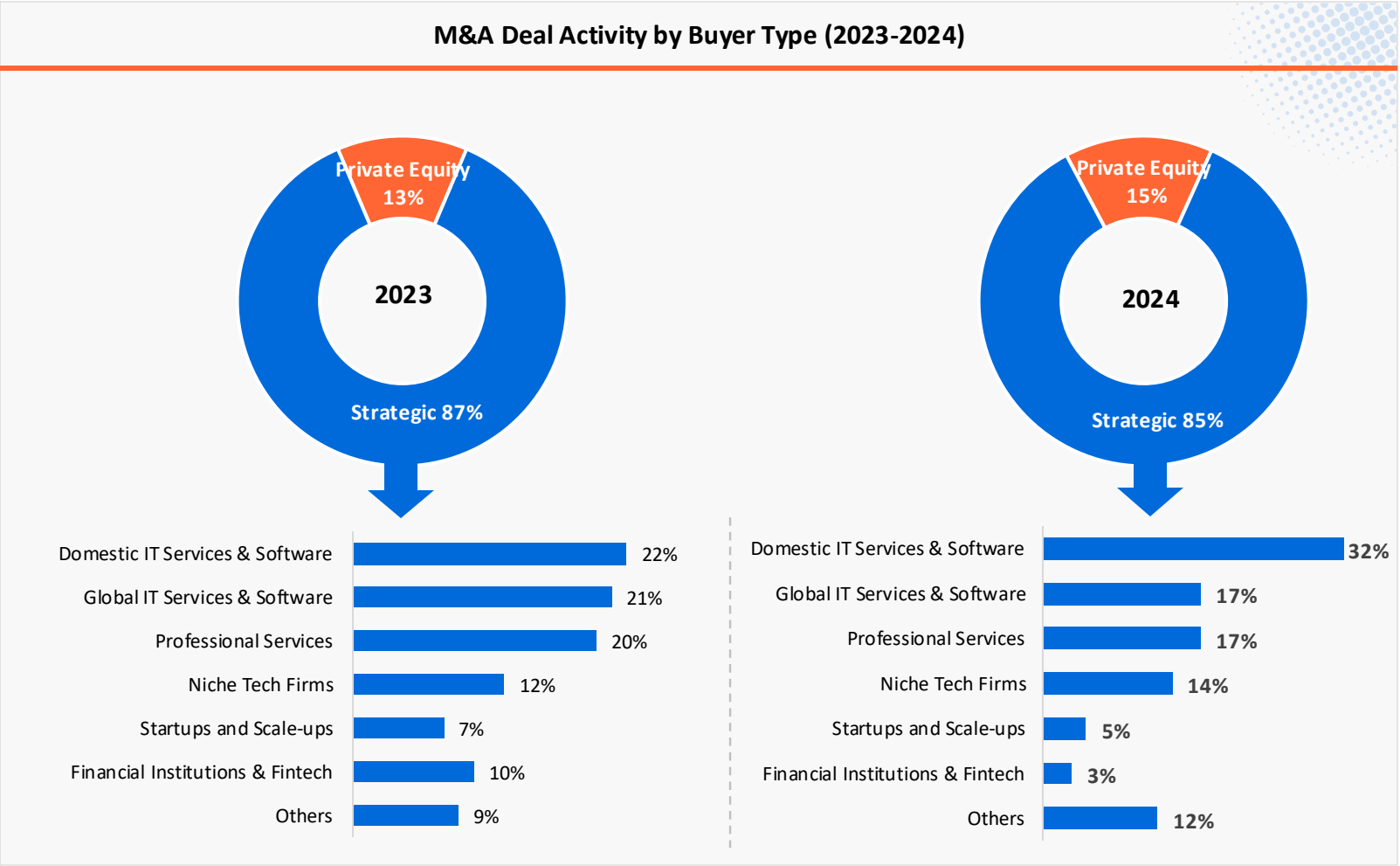
Strategic Moves: Analyzing M&A Buyer Dynamics in LATAM (2023-2024)

- **2023 M&A Landscape:** Strategic buyers led with 87% of deals, with the majority involving Domestic IT & Software at 22%. Private Equity accounted for 13% of the activity
- **2024 Strategic Shifts:** A slight shift in buyer dynamics with strategic buyers at 85% and PE buyers increasing to 15%. Notably, Domestic IT & Software buyers grew to 30% of strategic deals
- **Sector-Specific Trends:** In 2023, Professional Services firms accounted for **20%**, while in 2024, the focus shifted more towards Niche Tech firms at **17%** and Startups and Scale-ups at **6%**
- **Future Investment Climate:** With the U.S. economic conditions playing a crucial role, Latin America's investment landscape in 2025 is optimistic, though expected to remain below the 2021 peak levels

48%

Of companies and investors expect deal values to increase in the next two years¹

M&A Deal Activity by Buyer Type (2023-2024)

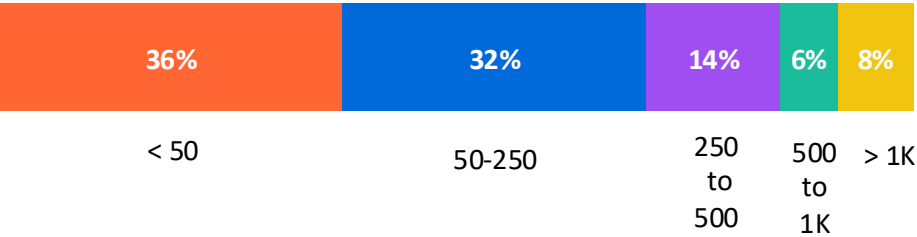


Highlighting key trends in LATAM M&A: Strategic moves shape the investment future

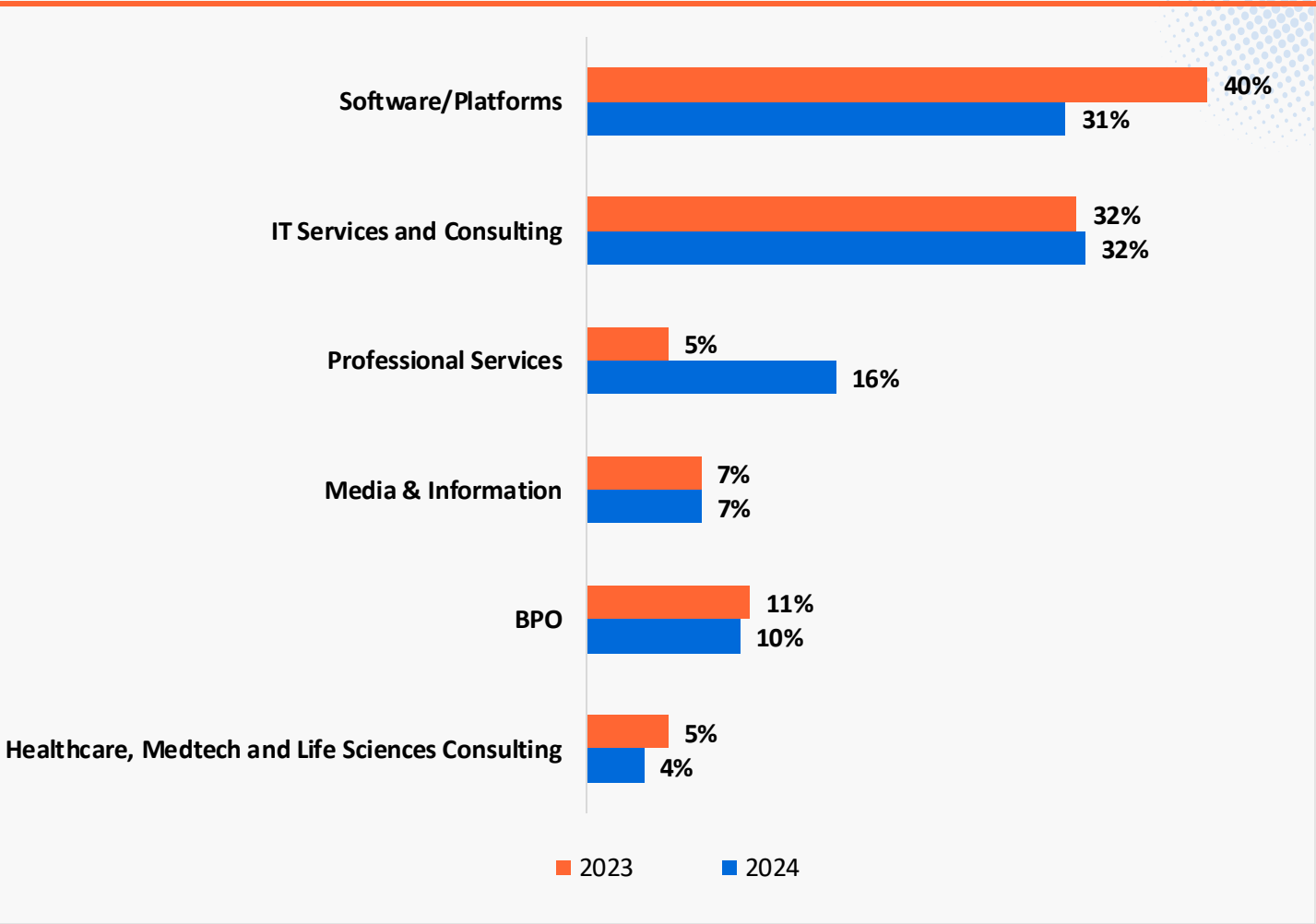
Target Trends: Key Sectors in LATAM M&A Activity (2023-2024)

- **Software & Platform Dominance:** Software-based companies were a major focus, capturing 40% in 2023 and 31% in 2024, driven by the increasing demand for digital transformation and nearshoring opportunities
- **Stable Interest in IT Services:** IT Services and Consulting firms saw a slight increase in M&A from 32% in 2023 to 34% in 2024, fueled by the strategic need for expanded capabilities and geographical reach
- **Growth in Professional Services:** Professional services firms jumped from 5% to 14% in M&A share, likely due to their alignment with global sustainability trends and advisory needs
- **Consistent BPO Activity:** Business Process Outsourcing maintained an 11% share, supported by consistent demand for operational efficiencies and cost management in diverse sectors

2024 Deal Activity By Company Size (number of employees)



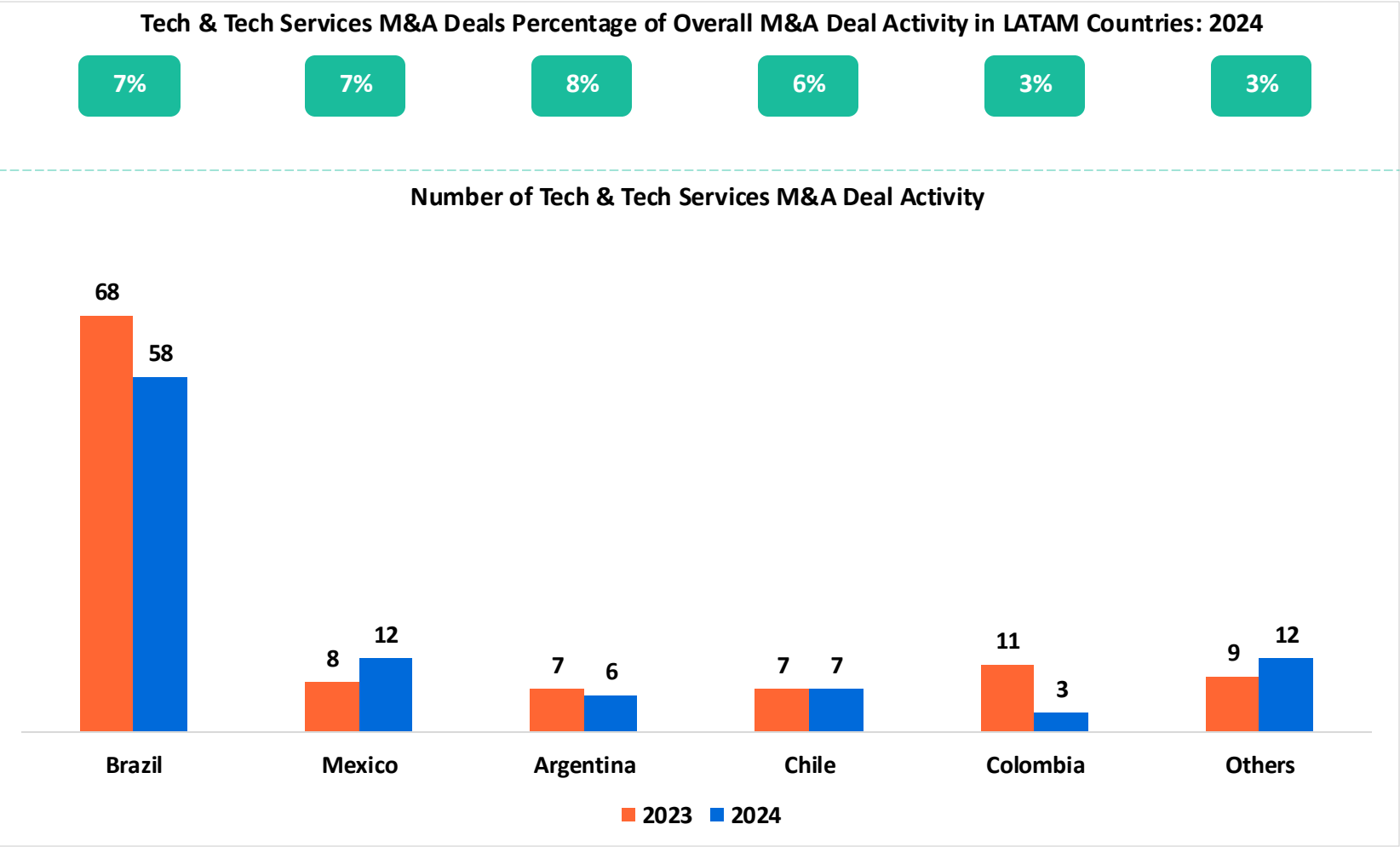
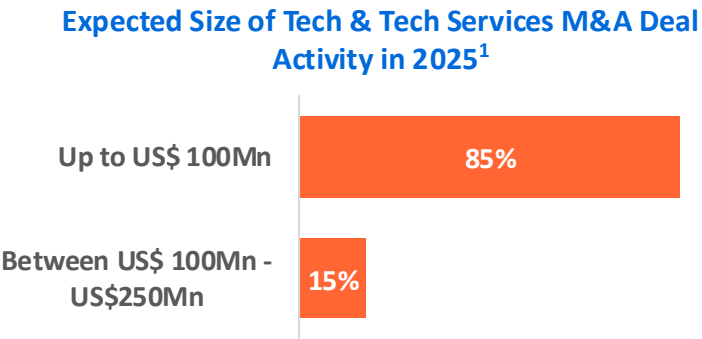
M&A Deal Activity by Company Category



Strategic M&A focuses on technology and sustainability as Latin America leverages its rich resources and tech prowess

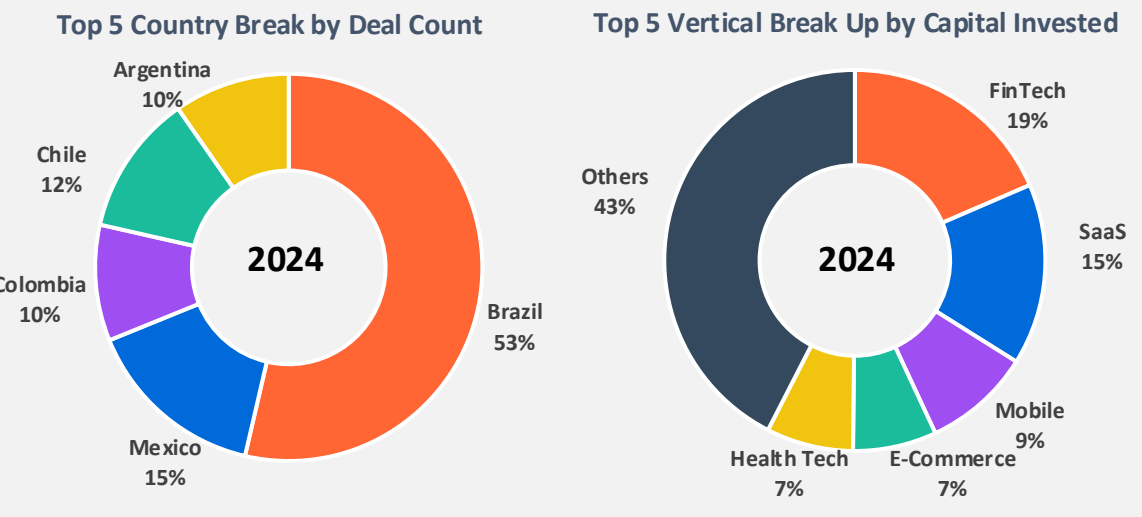
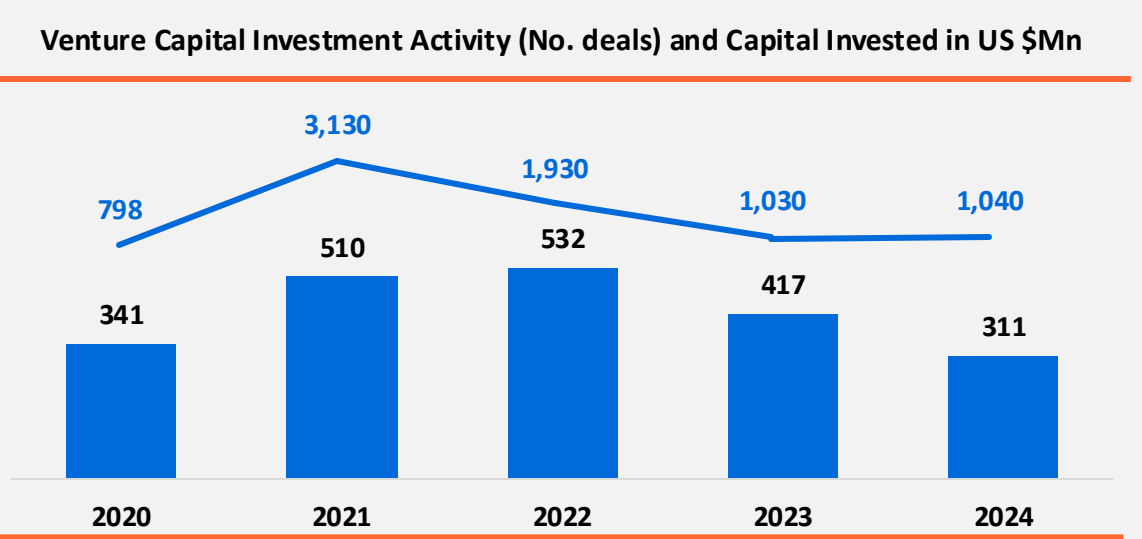
Tech & Tech Services M&A Dynamics: A 2023-2024 Snapshot Across Top LATAM Markets

- **Brazil:** Brazil leads in M&A volumes, with tech comprising **7% of deals**, anticipating economic reforms **favoring growth in 2025**
- **Mexico:** Mexico consistently focuses **75% of its** M&A activities on tech, emphasizing its strategic tech investment hub status
- **Chile and Argentina:** Quality Over Quantity, Stable tech integration in Chile and Argentina, with strategic shifts focusing on **enhancing tech sector quality**
- **Colombia:** Significant reduction in deals; poised for resurgence in tech investments **post-economic stabilization by 2025**
- **Other Countries:** Modest yet stable tech M&A activity; positioned for growth as regional economies open and attract foreign investments



Exploring opportunities: LATAM’s tech M&A poised for growth as markets evolve

Venture Capital in LATAM: Stabilizing Deal Activity Amid Market Reset



Top 10 Venture Capital Investments in 2024 by Deal Size				
Companies	Investors	Specialization	Deal Size (US \$Mn)	Country
 celcoin	Innova Capital, John Coughlin, Summit Partners	Digital Payments Platform	125.00	
 crm bonus	BOND Capital, Industry Ventures, Valor Capital Group, Vivo Ventures	CRM Software	88.20	
 Addi	Andreessen Horowitz, Enterprise Holding , Gaingels, GIC Private, Union Square Ventures	Consumer Finance Application	86.00	
 aplazo	GoalVest Advisory, Kaszek, Kinderhook Partners, Oak HC/FT, Picus Capital, QED Investors, Volpe Capital	Fintech Platform	70.00	
 beld	Amador Holdings, General Atlantic, InQlab, International Finance Corporation, SIMMA Capital	Fintech Platform	50.00	
 indicium	Columbia Capital), Ox Ventures	Analytics & Data Science	40.00	
 amigo	Riverwood Capital	Healthcare Management System	32.67	
 zig	Across Capital Partners, Cloud9 Capital, Endeavor, Endeavor Catalyst, Endeavor Promessas, Kaszek, Spectra Investments	Digital Payments Platform	26.63	
 mevo	Elliot Cohen, Floating Point, IKJ Capital, Jefferson River Capital, Matrix, Prosus, Vox Capital	Digital Medical Prescriptions Platfrom	24.00	
 tapi	Andreessen Horowitz, FJ Labs, Kaszek, Mercado Libre Fund, Proximity Angels, Spectra Investments	Fintech Platform	22.00	

Despite global challenges, LATAM VC investments show resilience, with steady deal volumes and sectoral diversification driving regional innovation



GLOBAL CAPITAL

Sector Focused Investment Banking
Asset Management | Growth Advisory

Formerly known as **TECHNOLOGY HOLDINGS**

SECTION IV

M&A Deal Activity in LATAM: A Deep Dive into 2024 Transactions



Strategic M&A Deal Activity in Latin American Region: CY 2024 (1/2)

Deal Date	Companies*	Software/ Services	Investors	Specialization	Deal Size (Mn)	Country
Dec-24	 Simplifica.CI	Software	 progiC	Software/Platforms		
Dec-24	 despegar	Software	 prosus	Software/Platforms	US \$1,700	
Dec-24	 Brain Food	Services	 ARTEFACT	IT Services and Consulting		
Dec-24	 PayHumanGroup	Services	 HR Path.	Professional Services		
Nov-24	 LiNA	Software	 conexa	Healthcare, Medtech and Life Sciences Consulting		
Nov-24	 LUMISTON	Software	 pointb.	IT Services and Consulting		
Nov-24	 Balcão Agrícola do Brasil	Software	 rumo	Software/Platforms	US \$1.7	
Nov-24	 ATN contact center	Software	 MACRO	Software/Platforms		
Oct-24	 Adap Cloud Solutions	Services	 NTT DATA	BPO	US \$6.3	
Oct-24	 GRUPO ANTEA	Software	 knowmad mood	Software/Platforms		
Oct-24	 ClearSale	Software	 experian.	Software/Platforms	US \$378	
Oct-24	 Rex+	Services	 VISMA	IT Services and Consulting	EUR 3.2	
Sep-24	 artikos MERCADO ELECTRONICO PARA TRANSFORMACION DIGITAL DE EMPRESAS	Software	 CAMARA DE COMERCIO DE SANTIAGO	Software/Platforms		
Sep-24	 DNK	Services	 selbetti	IT Services and Consulting		
Sep-24	 ipsense O REAL VALOR DA RUYEN	Services	 TD SYNnex	IT Services and Consulting		

Strategic M&A Deal Activity in Latin American Region: CY 2024 (2/2)

Deal Date	Companies*	Software/ Services	Investors	Specialization	Deal Size (Mn)	Country
Sep-24		Services		IT Services and Consulting	BRL 41.9	
Aug-24		Software		Software/Platforms		
Aug-24		Software		Software/Platforms		
Aug-24		Services		BPO		
Jul-24		Services		IT Services and Consulting		
Jul-24		Software		Software/Platforms	BRL 41.9	
Jun-24		Services		IT Services and Consulting		
Jun-24		Services		IT Services and Consulting		
Jun-24		Services		Professional Services		
Jun-24		Services		BPO		
Jun-24		Services		IT Services and Consulting	BRL 41.9	
Jun-24		Services		IT Services and Consulting		
Jun-24		Services		IT Services and Consulting		
Jun-24		Services		Professional Services		
Jun-24		Services		IT Services and Consulting		

Strategic M&A Deal Activity in Latin American Region: CY 2024

Deal Date	Companies*	Software/ Services	Investors	Specialization	Deal Size (Mn)	Country
May-24		Services		IT Services and Consulting	BRL 67.8	
Apr-24		Services		BPO		
Apr-24		Services		IT Services and Consulting		
Mar-24		Software		Software/Platforms		
Mar-24		Services		IT Services and Consulting		
Mar-24		Services		Healthcare, Medtech and Life Sciences Consulting		
Mar-24		Services		IT Services and Consulting		
Feb-24		Services		Professional Services		
Feb-24		Services		BPO		
Jan-24		Services		Media & Information		
Jan-24		Software		Software/Platforms		

Global PE Investments Latin American Region: CY 2024

Deal Date	Companies*	Software/ Services	Investors	Specialization	Deal Size (Mn)	Country
Oct-24	 Levilo	Software	 Saipos	Software/Platforms		
Oct-24	 Contabilizei.	Services	WARBURG PINCUS	Professional Services	US \$125.0	
Sep-24	 NAVA	Services	 crescera CAPITAL	IT Services and Consulting		
Jul-24	 matera	Software	WARBURG PINCUS	Software/Platforms	BRL 91.3	
Jul-24	 syonet	Software	 CERRALV CAPITAL	Software/Platforms		
Jun-24	 a de agro	Software	 sette	Software/Platforms		
May-24	 GIRA	Software	 Return	Software/Platforms		
Apr-24	 AVANTIA	Services	 crescera CAPITAL	IT Services and Consulting	BRL 30.0	
Apr-24	 akad SEGUROS	Services	 endeavor CATALYST  VALOR CAPITAL GROUP, LLC	Professional Services	US \$22.5	
Apr-24	 NDS COGNITIVE LABS	Services	 Muir Equity	IT Services and Consulting		
Mar-24	 Mutant	Software	 PERMIRA	Software/Platforms		

Key Takeaways: A Region on the Cusp of Digital Transformation

Latin America is witnessing a remarkable digital transformation fueled by rapid technology adoption, strategic infrastructure investments, and a thriving nearshore opportunity. Leading economies such as Brazil, Mexico, Argentina, Chile & Colombia are creating a robust ecosystem for businesses to capitalize on



Accelerating Digital Adoption

- Businesses across the region are embracing **cloud computing, digital platforms, and emerging technologies**
- In Brazil, **72% of businesses** have adopted digital platforms, and cloud computing penetration has reached 58%
- Mexico mirrors this trend, **with 67% of businesses** leveraging **cloud solutions** to enhance operations



Strategic Infrastructure Investments

- Massive investments are driving the region's **digital infrastructure**
- Brazil leads with a **US \$37.3 Bn** investment plan, boosting semiconductors and ICT sectors, while Mexico is enhancing **cloud infrastructure** with major data center expansions by **Oracle** and **ODATA**
- The **2,000km fiber network** project connecting El Paso and Querétaro further underscores Mexico's digital ambitions.



Thriving Nearshore Potential

- Latin America is becoming a **key nearshore destination**, offering a **skilled workforce** and **competitive costs**
- Argentina's knowledge economy generated **US \$8.0 Bn** in exports in 2023, **with 50+ global service centers** driving growth
- Chile's **IT outsourcing market** is on track to hit **US \$1.0 Bn** by **2028**, supported by a consolidated economy and rising R&D investments

Latin America offers a unique blend of digital growth, infrastructure readiness, and nearshore capabilities for global businesses



M&A & PE/VC investment Activity

- M&A Activity in 2024:** **81** strategic and private equity deals, reflecting sustained investor interest
- VC Investment Overview:** **311** deals in 2024, with capital investments reaching **\$1.04 Bn**, showcasing resilience in challenging markets
- Strategic vs PE Split:** Strategic buyers dominate, accounting for **85% of M&A** transactions, highlighting their commitment to regional growth
- Sectoral Focus:** VC investments concentrated in **IT (64%)**, **healthcare (18%)**, and **energy (12%)**, driving innovation and economic inclusion

TH Global Capital' Transactions Track Record

TH Global Capital (TH) is exclusively focused on **M&A and capital raising advisory services to Technology Services, Software, Consulting, Healthcare Life Sciences and Business Process Management Companies**. Over 24 years, TH has built deep expertise in digital platforms, with global reach and extensive strategic buyer and private equity relationships to help clients navigate through a sale and/or capital raise process, and to secure premium valuations.



Information Technology
Deal of the Year
(under US \$100m)



Professional Services
Deal of the Year
(over US \$100m)



Boutique Investment
Bank of the Year Award



Boutique Investment
Bank of the Year Award



M&A Deal of the Year Award
(US \$100M –US \$250M)



Cross-Border
Deal of the Year Award



Mid-Market M&A Advisory Firm of the Year Award

RECENT TRANSACTIONS ADVISED BY TH Global Capital

OCT 2024



Has been acquired by



Salesforce
Consulting

OCT 2024



Has been acquired by



Digital Engineering &
Microsoft Consulting

OCT 2024



Has been acquired by



AI &
Data Science

AUG 2024



Has been acquired by



MedTech Product Design
Consulting & Engineering

JUL 2024



Has been acquired by



OT Outsourcing
& BPO

JUN 2024



Merger with
Said
Differently.



Digital Commerce &
Digital Marketing

APR 2024



Has been acquired by



Digital Design &
Innovation Consulting

APR 2024



Has been acquired by



Financial Services
Management Consulting

MAR 2024



Has been acquired by



Digital Product
Engineering

MAR 2024



Has been acquired by



Marketing
Automation



To view all
Transactions

LATAM



Vivek Subramanyam

Founder and CEO

✉ vivek@thglobal.com

📞 +44 7778 863790



Edoardo Freschet

Director

✉ edoardo@thglobal.com

📞 +55 11 99456 9610



Pascal Berto

Director

✉ pascal@thglobal.com

📞 +33 6013 52815

EUROPE



Geeta Ramanathan

President and COO

✉ geeta@thglobal.com

📞 +44 7807 173414



Pablo Jorge

Managing Director

✉ pablo@thglobal.com

📞 +44 7939 477147



Abhishek Vaish

Executive Director

✉ abhishekv@thglobal.com

📞 +91-7026364000

NORTH AMERICA



Jordan Houtz

Executive Director

✉ jordan@thglobal.com

📞 +1 801 935 1776

DACH REGION



Ryan Edelmann

Director

✉ ryan@thglobal.com

📞 +49 1515 8070355



Stefan Zervidas

Director

✉ stefan@thglobal.com

📞 +61 418640552

FRANCE

INDIA

ASIA-PACIFIC